

Morning Update

September 30, 2021

Local & MENA Markets

- BDL maintains LL3,900 rate to dollar despite calls for change
- Saudi's SAMA gives more time to small firms to pay back loan
- Expo 2020 Dubai: Top 10 business opportunities at the world's greatest fair

International Markets

- Dollar near one-year high as Fed tightening in focus
- Australian housing borrowing booms, regulators ready new lending rules
- Asian stocks steady as calm returns but jitters keep dollar firm

Source(s): Bloomberg, Daily Star, Reuters, Zawya

Lebanese Government Bonds

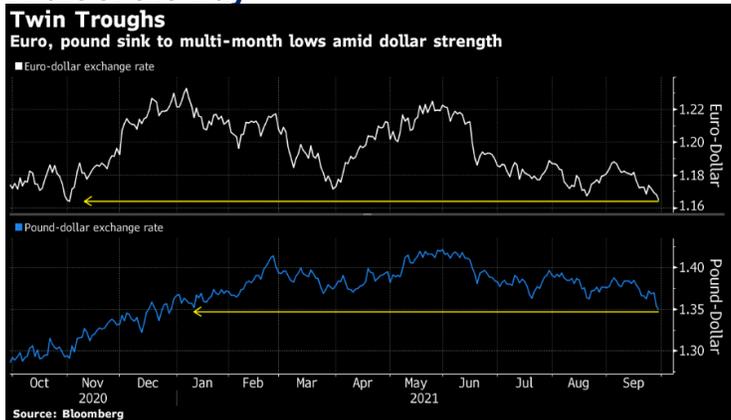
Eurobonds — Secondary Market

Maturity	27/05/2022	12/06/2025	17/05/2033	23/03/2037
Coupon	6.25%	6.25%	8.20%	7.25%
Cash Price	16.18	16.08	15.87	17.76

LBP Securities — Primary Market

	6M	1Y	2Y	3Y	5Y	7Y	10Y	15Y
T-Bills	4.00%	4.50%	5.00%	5.50%	6.00%	6.50%	7.00%	7.50%
BDL CDs	-	-	-	-	-	7.32%	8.50%	8.92%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	34,390.72	0.26%	12.36%
S&P 500	US	4,359.46	0.16%	16.06%
NASDAQ	US	14,512.44	-0.24%	12.60%
FTSE 100	UK	7,108.16	1.14%	10.02%
DAX	GE	15,365.27	0.77%	12.00%
CAC 40	FR	6,560.80	0.83%	18.18%
DFM	AE	2,826.53	-0.15%	13.43%
TASI	SA	11,383.65	0.01%	31.00%

Currencies				
EURUSD	1.1601	0.02%	-5.09%	
GBPUSD	1.3424	0.16%	-1.51%	
USDJPY	111.95	-0.02%	8.35%	
USDCAD	1.2759	-0.24%	-0.27%	
USDCHF	0.9350	-0.21%	5.46%	
USDTRY	8.9056	0.09%	19.90%	
USDLBP	1,507.50	0.00%	0.00%	

Commodities				
Gold	1,724.75	0.48%	-8.52%	
Silver	21.50	0.61%	-17.91%	
Platinum	949.61	1.23%	-10.19%	
Palladium	1,851.78	1.54%	-23.24%	
Brent Crude	78.64	-0.23%	51.47%	
WTI Crude	74.83	-0.04%	54.16%	
Natural Gas	222.93	-0.06%	59.82%	
Cocoa	2,589.00	1.33%	3.48%	

Beirut Stock Exchange				
Solidere A	29.45	-0.84%	59.19%	
Solidere B	28.54	-3.78%	56.04%	
Bank Audi	2.32	0.00%	90.16%	
Blom Bank	3.77	7.10%	82.13%	
Byblos Bank	0.93	3.33%	75.47%	

Interest Rates

US Federal Funds				
Target - Upper Bound	0.25%			

LIBOR				
	1M	3M	6M	12M
USD	0.08%	0.13%	0.16%	0.24%
EUR	-0.57%	-0.56%	-0.53%	-0.49%
GBP	0.05%	0.09%	0.16%	0.35%
JPY	-0.07%	-0.07%	-0.04%	0.06%
TRY	17.90%	17.91%	17.91%	17.86%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims

All times in Beirut time