

Morning Update

October 4, 2021

Local & MENA Markets

- Electricity network collapses due to fuel shortage: EDL
- Amazon Web Services opens office in Kuwait
- Saudi Islamic bank's lending up by 4.56% in Q2: Central Bank data

International Markets

- Indian shares rise after four sessions of losses, pharma top boost
- Dollar firm as China Evergrande nerves resurface
- Gold inches lower as dollar uptick dims appeal

Source(s): Bloomberg, Daily Star, Reuters, Zawya

Lebanese Government Bonds

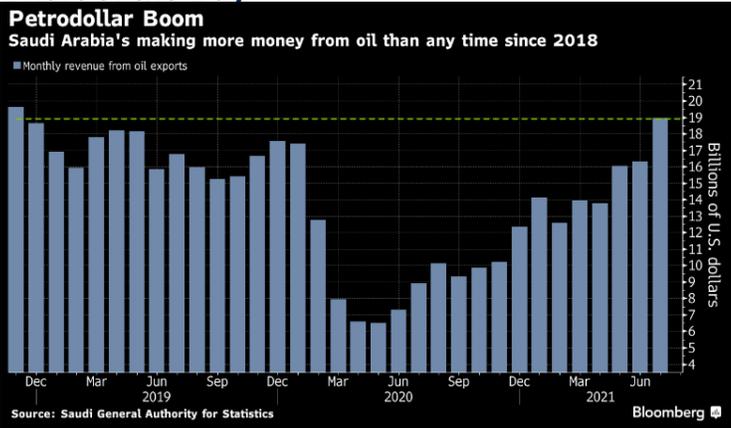
Eurobonds — Secondary Market

Maturity	27/05/2022	12/06/2025	17/05/2033	23/03/2037
Coupon	6.25%	6.25%	8.20%	7.25%
Cash Price	16.36	16.18	16.00	17.79

LBP Securities — Primary Market

	6M	1Y	2Y	3Y	5Y	7Y	10Y	15Y
T-Bills	4.00%	4.50%	5.00%	5.50%	6.00%	6.50%	7.00%	7.50%
BDL CDs	-	-	-	-	-	7.32%	8.50%	8.92%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	34,326.46	1.43%	12.15%
S&P 500	US	4,357.04	1.15%	16.00%
NASDAQ	US	14,566.70	0.82%	13.02%
FTSE 100	UK	7,027.07	-0.84%	8.77%
DAX	GE	15,156.44	-0.68%	10.48%
CAC 40	FR	6,517.69	-0.04%	17.41%
DFM	AE	2,833.54	-0.42%	13.71%
TASI	SA	11,453.25	-0.37%	31.81%

Currencies			
EURUSD	1.1596	0.01%	-5.14%
GBPUSD	1.3546	0.01%	-0.75%
USDJPY	111.05	-0.02%	7.51%
USDCAD	1.2648	-0.20%	-1.11%
USDCHE	0.9311	0.03%	5.20%
USDTRY	8.8587	-0.10%	19.13%
USDLBP	1,507.50	0.00%	0.00%

Commodities			
Gold	1,760.98	0.03%	-7.02%
Silver	22.54	0.37%	-14.16%
Platinum	977.11	-0.14%	-8.85%
Palladium	1,921.82	-0.45%	-21.90%
Brent Crude	79.28	-0.05%	52.97%
WTI Crude	75.88	-0.08%	56.27%
Natural Gas	225.00	-0.24%	64.39%
Cocoa	2,710.00	2.19%	8.31%

Beirut Stock Exchange			
Solidere A	29.50	0.00%	59.46%
Solidere B	29.52	3.43%	61.40%
Bank Audi	2.30	-0.86%	88.52%
Blom Bank	3.51	-6.90%	69.57%
Byblos Bank	0.90	-2.17%	69.81%

Interest Rates

US Federal Funds				
Target - Upper Bound	0.25%			

LIBOR				
	1M	3M	6M	12M
USD	0.08%	0.13%	0.16%	0.24%
EUR	-0.57%	-0.56%	-0.53%	-0.49%
GBP	0.05%	0.09%	0.16%	0.35%
JPY	-0.07%	-0.07%	-0.04%	0.06%
TRY	17.90%	17.91%	17.91%	17.86%

Major Economic Events

Market	Time	Event
US	17:00	Factory Orders
US	17:00	Durable Goods Orders

All times in Beirut time