

Morning Update

October 26, 2021

Local & MENA Markets

- Abu Dhabi falls, Saudi gains as major Gulf bourses end mixed
- Saudi's Emaar The Economic City names new chairman
- World Bank warns of inflation in low-income countries as energy prices rise

International Markets

- Biden hopeful Democrats can reach spending deal
- BOJ to defy global rate hike trend, cut price outlook
- Raw material supply problems hurt German industrial exports - Ifo

Source(s): Bloomberg, Daily Star, Reuters, Zawya

Lebanese Government Bonds

Eurobonds — Secondary Market

Maturity	27/05/2022	12/06/2025	17/05/2033	23/03/2037
Coupon	6.25%	6.25%	8.20%	7.25%
Cash Price	16.25	16.25	16.25	16.32

LBP Securities — Primary Market

	6M	1Y	2Y	3Y	5Y	7Y	10Y	15Y
T-Bills	4.00%	4.50%	5.00%	5.50%	6.00%	6.50%	7.00%	7.50%
BDL CDs	-	-	-	-	-	7.32%	8.50%	8.92%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily	YTD
			Return	Return
DJIA	US	35,677.02	0.18%	16.78%
S&P 500	US	4,544.90	0.47%	21.58%
NASDAQ	US	15,514.19	1.04%	20.37%
FTSE 100	UK	7,204.55	0.25%	11.80%
DAX	GE	15,599.23	0.36%	13.71%
CAC 40	FR	6,712.87	-0.31%	20.92%
DFM	AE	2,865.67	-0.52%	15.57%
TASI	SA	11,889.84	0.35%	36.83%
Currencies				
EURUSD		1.1606	-0.10%	-5.07%
GBPUSD		1.3768	0.07%	0.77%
USDJPY		113.70	0.28%	10.52%
USDCAD		1.2381	0.02%	-2.73%
USDCHF		0.9198	0.11%	4.03%
USDTRY		9.5811	-0.64%	28.09%
USDLBP		1,503.99	0.10%	0.00%
Commodities				
Gold		1,807.47	-0.28%	-0.05%
Silver		24.55	-0.87%	-0.07%
Platinum		1,057.61	-0.69%	-0.01%
Palladium		2,051.33	-0.25%	-0.16%
Brent Crude		85.99	-0.08%	0.66%
WTI Crude		83.76	-0.17%	0.73%
Natural Gas		5.90	2.51%	1.32%
Cocoa		1,755.00	0.00%	0.01%

Beirut Stock Exchange

Solidere A	30.00	0.23%	62.16%
Solidere B	29.51	-3.76%	61.35%
Bank Audi	2.45	0.00%	100.82%
Blom Bank	3.60	0.00%	73.91%
Byblos Bank	0.90	0.00%	69.81%

Interest Rates

US Federal Funds				
Target - Upper Bound	0.25%			
LIBOR				
	1M	3M	6M	12M
USD	0.09%	0.12%	0.17%	0.32%
EUR	-0.57%	-0.56%	-0.54%	-0.48%
GBP	0.12%	0.20%	0.41%	0.72%
JPY	-0.08%	-0.08%	-0.07%	0.06%
TRY	15.90%	15.90%	15.92%	15.92%

Major Economic Events

Market	Time	Event
US	17:00	Consumer Confidence

All times in Beirut time