

# Morning Update

October 29, 2021



## Local & MENA Markets

- Mideast Stocks: Major Gulf bourses end mixed; Egypt outperforms
- UAE knows how to create attractive tourism destination; we have that in common
- Migration flows to US, Canada, other OECD states fall 30% due to COVID-19

## International Markets

- Asian shares, U.S. futures slip after earnings disappointment
- Nasdaq scales record peak ahead of Apple, Amazon results
- Australia's central bank loses yield control as bonds melt down

Source(s): Bloomberg, Daily Star, Reuters, Zawya

## Lebanese Government Bonds

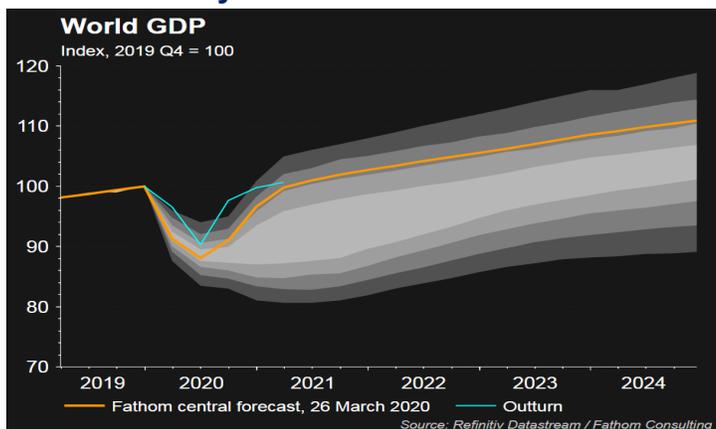
### Eurobonds — Secondary Market

Maturity	27/05/2022	12/06/2025	17/05/2033	23/03/2037
Coupon	6.25%	6.25%	8.20%	7.25%
Cash Price	15.00	15.00	15.00	15.00

### LBP Securities — Primary Market

	6M	1Y	2Y	3Y	5Y	7Y	10Y	15Y
T-Bills	4.00%	4.50%	5.00%	5.50%	6.00%	6.50%	7.00%	7.50%
BDL CDs	-	-	-	-	-	7.32%	8.50%	8.92%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	35,490.69	0.68%	16.74%
S&P 500	US	4,551.68	0.98%	22.37%
NASDAQ	US	15,778.16	1.15%	22.42%
FTSE 100	UK	7,253.27	-0.05%	12.21%
DAX	GE	15,696.33	-0.06%	14.41%
CAC 40	FR	6,804.22	0.75%	22.57%
DFM	AE	2,864.17	-0.11%	14.81%
TASI	SA	11,807.79	-0.41%	35.32%

Currencies				
EURUSD		1.1679	-0.06%	-4.43%
GBPUSD		1.3788	0.02%	0.86%
USDJPY		113.56	0.04%	10.12%
USDCAD		1.2342	0.11%	-2.95%
USDCHF		0.9117	0.03%	3.04%
USDTRY		9.5262	-0.06%	28.10%
USDLBP		1,505.70	0.00%	0.01%

Commodities				
Gold		1,798.62	-0.21%	-0.05%
Silver		24.10	-1.24%	-0.09%
Platinum		1,019.23	-0.58%	-0.04%
Palladium		1,988.74	0.43%	-0.19%
Brent Crude		84.32	0.13%	0.63%
WTI Crude		82.81	0.06%	0.71%
Natural Gas		5.78	-1.11%	1.28%
Cocoa		1,719.00	0.00%	-0.01%

Beirut Stock Exchange				
Solidere A		29.82	0.88%	61.19%
Solidere B		29.69	-0.57%	62.33%
Bank Audi		2.62	0.00%	114.75%
Blom Bank		3.61	0.00%	74.40%
Byblos Bank		0.91	-1.09%	71.70%

## Interest Rates

US Federal Funds				
Target - Upper Bound				0.25%

LIBOR				
	1M	3M	6M	12M
USD	0.09%	0.13%	0.18%	0.33%
EUR	-0.57%	-0.56%	-0.54%	-0.49%
GBP	0.12%	0.20%	0.40%	0.71%
JPY	-0.07%	-0.08%	-0.06%	0.06%
TRY	15.90%	15.90%	15.91%	15.97%

## Major Economic Events

Market	Time	Event
US	15:30	Personal Income MM
CA	15:30	GDP MM
US	17:00	U Mich Sentiment Final

All times in Beirut time

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