

# Morning Update

November 1, 2021

## Local & MENA Markets

- Mideast Stocks: Most Gulf bourses in red; Aramco's Q3 profit surges
- Saudi deposits \$3bln in Egypt's central bank
- Bahrain details fiscal balance plan as zero-deficit target pushed back to 2024

## International Markets

- Strong tech support could help sell Congress on global tax rules -Yellen
- Climate finance could make or break the COP26 summit. Here's why
- Asian factories shake off lockdown blues, now face supply headaches

Source(s): Bloomberg, Daily Star, Reuters, Zawya

## Lebanese Government Bonds

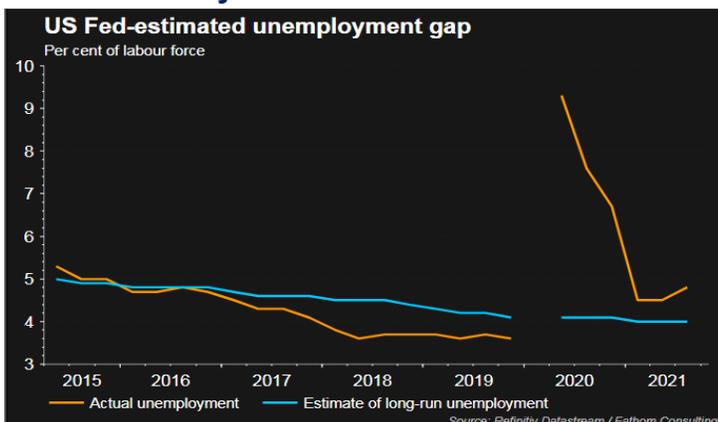
### Eurobonds — Secondary Market

Maturity	27/05/2022	12/06/2025	17/05/2033	23/03/2037
Coupon	6.25%	6.25%	8.20%	7.25%
Cash Price	15.00	15.00	15.00	15.00

### LBP Securities — Primary Market

	6M	1Y	2Y	3Y	5Y	7Y	10Y	15Y
T-Bills	4.00%	4.50%	5.00%	5.50%	6.00%	6.50%	7.00%	7.50%
BDL CDs	-	-	-	-	-	7.32%	8.50%	8.92%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily	YTD
			Return	Return
DJIA	US	35,730.48	0.25%	17.03%
S&P 500	US	4,596.42	0.19%	22.61%
NASDAQ	US	15,850.47	0.46%	22.98%
FTSE 100	UK	7,249.47	-0.16%	12.03%
DAX	GE	15,688.77	-0.05%	14.36%
CAC 40	FR	6,830.34	0.38%	23.04%
DFM	AE	2,864.21	0.11%	15.64%
TASI	SA	11,704.14	-0.47%	34.69%
Currencies				
EURUSD		1.1561	-0.03%	-5.37%
GBPUSD		1.3691	-0.16%	-0.02%
USDJPY		114.00	0.28%	10.81%
USDCAD		1.2387	0.05%	-2.68%
USDCHF		0.9156	0.11%	3.56%
USDTRY		9.6030	-0.40%	28.53%
USDLBP		1,505.50	0.00%	0.00%
Commodities				
Gold		1,782.81	0.01%	-0.06%
Silver		23.85	-0.21%	-0.10%
Platinum		1,017.92	0.85%	-0.05%
Palladium		2,002.31	-0.27%	-0.18%
Brent Crude		83.72	-0.42%	0.62%
WTI Crude		83.57	-0.62%	0.72%
Natural Gas		5.43	-0.63%	1.14%
Cocoa		1,694.00	0.00%	-0.02%

### Beirut Stock Exchange

Solidere A	29.51	-1.04%	59.51%
Solidere B	29.45	-0.81%	61.02%
Bank Audi	2.62	0.00%	114.75%
Blom Bank	3.61	0.00%	74.40%
Byblos Bank	0.91	0.00%	71.70%

## Interest Rates

US Federal Funds				
Target - Upper Bound	0.25%			
LIBOR				
	1M	3M	6M	12M
USD	0.09%	0.13%	0.20%	0.36%
EUR	-0.57%	-0.56%	-0.54%	-0.46%
GBP	0.13%	0.23%	0.46%	0.82%
JPY	-0.07%	-0.08%	-0.06%	0.06%
TRY	15.90%	15.90%	15.91%	15.97%

## Major Economic Events

Market	Time	Event
US	17:00	ISM Manufacturing PMI

All times in Beirut time