

# Morning Update

November 15, 2021

## Local & MENA Markets

- Amlak Finance reports \$294m profit to September
- Saudi inflation inches up 0.8% in October on higher fuel prices
- Oil prices slide amid fears of supply boost, weaker demand

## International Markets

- Asia shares inch higher ahead of China data
- Coal stocks lose ground after Glasgow climate deal
- Pledging to retain stimulus, BOJ's Kuroda projects inflation near 1% mid-next yr

Source(s): Bloomberg, Daily Star, Reuters, Zawya

## Lebanese Government Bonds

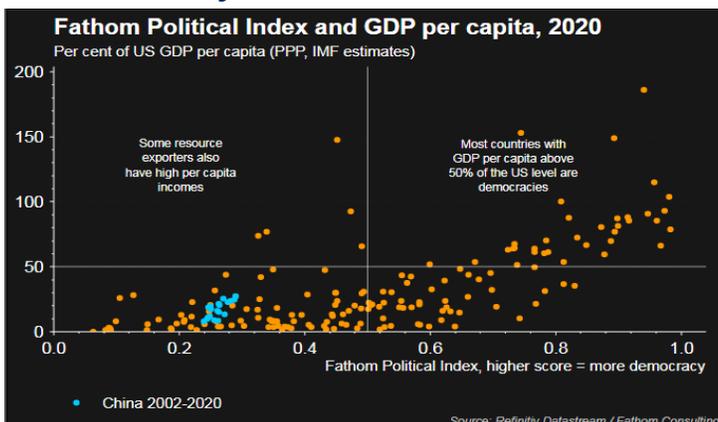
### Eurobonds — Secondary Market

Maturity	27/05/2022	12/06/2025	17/05/2033	23/03/2037
Coupon	6.25%	6.25%	8.20%	7.25%
Cash Price	14.00	14.00	14.00	14.00

### LBP Securities — Primary Market

	6M	1Y	2Y	3Y	5Y	7Y	10Y	15Y
T-Bills	4.00%	4.50%	5.00%	5.50%	6.00%	6.50%	7.00%	7.50%
BDL CDs	-	-	-	-	-	7.32%	8.50%	8.92%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	35,921.23	0.50%	17.95%
S&P 500	US	4,649.27	0.72%	24.67%
NASDAQ	US	16,199.89	1.04%	25.69%
FTSE 100	UK	7,384.18	-0.49%	13.74%
DAX	GE	16,094.07	0.07%	17.31%
CAC 40	FR	7,091.40	0.45%	27.74%
DFM	AE	3,170.13	0.93%	28.99%
TASI	SA	11,913.05	0.12%	37.10%

Currencies				
EURUSD	1.1450	0.06%	-6.19%	
GBPUSD	1.3413	0.15%	-1.76%	
USDJPY	113.85	0.07%	10.43%	
USDCAD	1.2542	-0.13%	-1.60%	
USDCHF	0.9212	-0.18%	3.89%	
USDTRY	9.9751	-0.21%	33.94%	
USDLBP	1,504.49	0.08%	0.01%	

Commodities				
Gold	1,864.04	-0.39%	-0.02%	
Silver	25.29	-0.93%	-0.04%	
Platinum	1,082.50	-0.57%	0.02%	
Palladium	2,108.87	-1.30%	-0.14%	
Brent Crude	82.17	-0.99%	0.59%	
WTI Crude	80.79	-0.78%	0.67%	
Natural Gas	4.79	1.63%	0.89%	
Cocoa	1,674.00	0.00%	-0.04%	

Beirut Stock Exchange				
Solidere A	30.02	0.10%	62.27%	
Solidere B	29.94	0.57%	63.70%	
Bank Audi	2.40	0.00%	96.72%	
Blom Bank	3.50	0.00%	69.08%	
Byblos Bank	0.89	0.00%	67.92%	

## Interest Rates

US Federal Funds				
Target - Upper Bound	0.25%			
LIBOR				
	1M	3M	6M	12M
USD	0.09%	0.16%	0.23%	0.40%
EUR	-0.58%	-0.57%	-0.55%	-0.48%
GBP	0.06%	0.11%	0.30%	0.67%
JPY	-0.07%	-0.09%	-0.05%	0.06%
TRY	15.90%	15.90%	15.91%	15.95%

## Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time