

Morning Update

November 18, 2021

Local & MENA Markets

- Mideast Stocks: Dubai snaps four-day winning streak; Saudi edges up
- Abu Dhabi's Response Plus to acquire Health Tech for \$2.7mln
- Bahrain becomes second GCC country to join World Logistics Passport

International Markets

- Stocks dip, oil slides and havens shine as growth nerves nag
- U.S. homebuilding drops, construction backlog surges as shortages worsen
- Shipping rate surge threatens global economy recovery, UNCTAD says

Source(s): Bloomberg, Daily Star, Reuters, Zawya

Lebanese Government Bonds

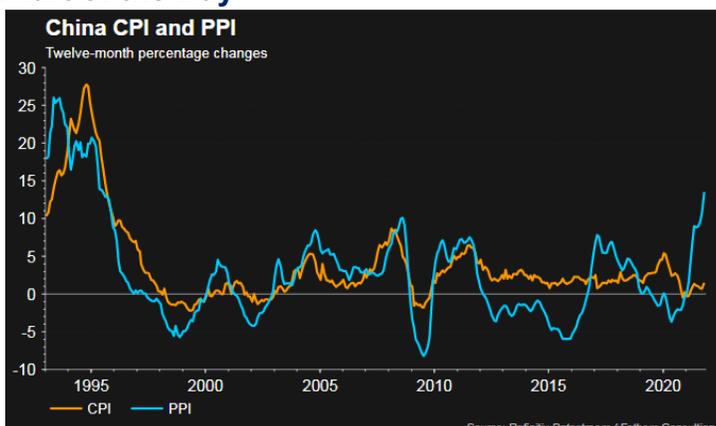
Eurobonds — Secondary Market

Maturity	27/05/2022	12/06/2025	17/05/2033	23/03/2037
Coupon	6.25%	6.25%	8.20%	7.25%
Cash Price	14.00	14.00	14.00	14.00

LBP Securities — Primary Market

	6M	1Y	2Y	3Y	5Y	7Y	10Y	15Y
T-Bills	4.00%	4.50%	5.00%	5.50%	6.00%	6.50%	7.00%	7.50%
BDL CDs	-	-	-	-	-	7.32%	8.50%	8.92%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	36,142.22	-0.58%	17.40%
S&P 500	US	4,700.90	-0.26%	24.83%
NASDAQ	US	16,308.07	-0.01%	26.53%
FTSE 100	UK	7,326.97	-0.49%	12.86%
DAX	GE	16,251.13	0.02%	18.46%
CAC 40	FR	7,156.85	0.06%	28.92%
DFM	AE	3,261.66	-0.78%	30.61%
TASI	SA	11,833.54	0.05%	36.18%

Currencies				
EURUSD	1.1319	-0.04%	-7.36%	
GBPUSD	1.3480	0.06%	-1.35%	
USDJPY	114.07	0.15%	10.73%	
USDCAD	1.2605	-0.02%	-1.00%	
USDCHE	0.9282	0.10%	4.97%	
USDTRY	10.6103	0.75%	43.83%	
USDLBP	1,503.00	0.17%	0.00%	

Commodities				
Gold	1,866.96	-0.23%	-0.02%	
Silver	25.05	-0.40%	-0.05%	
Platinum	1,057.34	-0.06%	-0.01%	
Palladium	2,188.31	-0.33%	-0.11%	
Brent Crude	80.28	-0.56%	0.55%	
WTI Crude	78.36	-0.98%	0.62%	
Natural Gas	4.82	1.52%	0.90%	
Cocoa	1,673.00	0.00%	-0.04%	

Beirut Stock Exchange				
Solidere A	30.37	1.10%	64.16%	
Solidere B	30.21	0.53%	65.17%	
Bank Audi	2.40	0.00%	96.72%	
Blom Bank	3.50	0.00%	69.08%	
Byblos Bank	0.89	0.00%	67.92%	

Interest Rates

US Federal Funds				
Target - Upper Bound	0.25%			

LIBOR				
	1M	3M	6M	12M
USD	0.09%	0.16%	0.23%	0.40%
EUR	-0.58%	-0.57%	-0.55%	-0.49%
GBP	0.06%	0.11%	0.31%	0.69%
JPY	-0.07%	-0.09%	-0.05%	0.05%
TRY	15.90%	15.90%	15.91%	15.94%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims

All times in Beirut time