

Morning Update

March 30, 2022

Local & MENA Markets

- Dubai shares jump on IPO cheer; most other markets subdued
- UAE, Saudi Arabia collaborate to drive regional growth
- Value of digital economy in MENAP could reach \$700bln by 2030

International Markets

- Wall St set for gains on signs of progress in Ukraine peace talks
- Euro zone bond yields surge, French 2-year yields now positive
- Hedge Funds That Took Roman Abramovich's Billions Have No Way Out

Source(s): Bloomberg, Daily Star, Reuters, Zawya

Lebanese Government Bonds

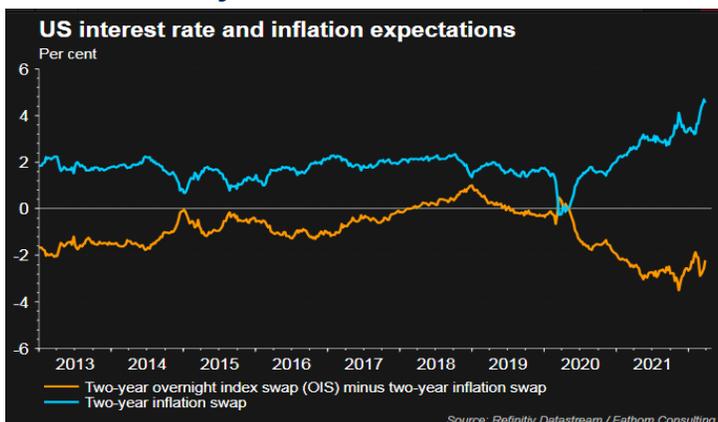
Eurobonds — Secondary Market

Maturity	27/05/2022	12/06/2025	17/05/2033	23/03/2037
Coupon	6.25%	6.25%	8.20%	7.25%
Cash Price	11.50	11.50	11.50	11.50

LBP Securities — Primary Market

	6M	1Y	2Y	3Y	5Y	7Y	10Y	15Y
T-Bills	4.00%	4.50%	5.00%	5.50%	6.00%	6.50%	7.00%	7.50%
BDL CDs	-	-	-	-	-	7.32%	8.50%	8.92%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily	YTD
			Return	Return
DJIA	US	34,955.89	0.97%	-2.87%
S&P 500	US	4,575.52	1.23%	-2.82%
NASDAQ	US	15,239.32	1.68%	-6.62%
DAX	GE	14,820.33	2.79%	-6.70%
FTSE 100	UK	7,473.14	0.86%	2.07%
CAC 40	FR	6,792.16	3.08%	-5.04%
DFM	AE	3,515.24	0.89%	9.99%
TASI	SA	13,101.36	0.29%	16.13%

Currencies

EURUSD	1.1085	0.21%	-2.29%
GBPUSD	1.3084	0.22%	-3.07%
USDJPY	122.84	-0.70%	6.01%
USDCAD	1.2502	-0.14%	-1.21%
USDCHF	0.9313	-0.28%	1.81%
USDTRY	14.5665	0.52%	9.96%
USDLBP	1,505.50	0.00%	-0.01%

Commodities

Gold	1,919.19	0.29%	0.01%
Silver	24.75	0.45%	-0.06%
Platinum	982.87	1.12%	-0.08%
Palladium	2,148.99	3.15%	-0.12%
Brent Crude	110.23	0.92%	1.13%
WTI Crude	104.24	0.83%	1.15%
Natural Gas	5.33	-0.38%	1.10%
Cocoa	1,771.00	0.00%	0.02%

Beirut Stock Exchange

Solidere A	31.28	-0.98%	-4.20%
Solidere B	32.00	-1.48%	-3.96%
Bank Audi	1.70	0.00%	-26.09%
Blom Bank	3.30	0.00%	-12.00%
Byblos Bank	0.82	0.00%	0.00%

Interest Rates

US Federal Funds				
Target - Upper Bound	0.50%			
LIBOR				
	1M	3M	6M	12M
USD	0.45%	1.00%	1.49%	2.20%
EUR	0.00%	0.00%	0.00%	0.00%
GBP	0.73%	1.05%	1.49%	0.00%
JPY	-0.06%	-0.01%	0.04%	0.00%
TRY	13.91%	15.25%	15.75%	18.00%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time