

Morning Update

October 6, 2022

Local & MENA Markets

- EGX seeks to strengthen investment cooperation with Kuwait
- S&P impressed by Saudi's non-oil private sector's growth
- Qatar non-oil private sector growth continues in September

International Markets

- Asian shares climb, oil extends gains after OPEC+ deal
- OPEC+ cuts ahead of winter fan global inflation concerns
- BOJ upbeat on regional Japan economy, flags wage hike prospect

Source(s): Bloomberg, Daily Star, Reuters, Zawya

Lebanese Government Bonds

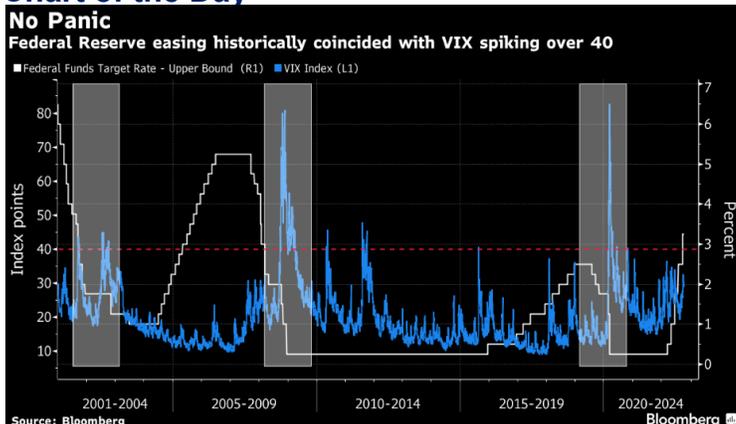
Eurobonds — Secondary Market

| Maturity | 27/05/2022 | 12/06/2025 | 17/05/2033 | 23/03/2037 |
|------------|------------|------------|------------|------------|
| Coupon | 6.25% | 6.25% | 8.20% | 7.25% |
| Cash Price | 5.723 | 5.707 | 5.673 | 5.500 |

LBP Securities — Primary Market

| | 6M | 1Y | 2Y | 3Y | 5Y | 7Y | 10Y | 15Y |
|---------|-------|-------|-------|-------|-------|-------|-------|-------|
| T-Bills | 4.00% | 4.50% | 5.00% | 5.50% | 6.00% | 6.50% | 7.00% | 7.50% |
| BDL CDs | - | - | - | - | - | 7.32% | 8.50% | 8.92% |

Chart of the Day



Market Levels

| Indices | MKT | Last Close | Daily Return | YTD Return |
|----------|-----|------------|--------------|------------|
| DJIA | US | 30,273.87 | -0.14% | -16.69% |
| S&P 500 | US | 3,783.28 | -0.20% | -20.62% |
| NASDAQ | US | 11,148.64 | -0.25% | -28.74% |
| DAX | GE | 12,517.18 | -1.21% | -21.20% |
| FTSE 100 | UK | 7,052.62 | -0.48% | -4.49% |
| CAC 40 | FR | 5,985.46 | -0.90% | -16.32% |
| DFM | AE | 3,353.40 | -0.77% | 4.93% |
| TASI | SA | 11,770.32 | -0.09% | 4.33% |

Currencies

| | | | |
|--------|----------|--------|---------|
| EURUSD | 0.9863 | 0.61% | -12.73% |
| GBPUSD | 1.1291 | 0.58% | -16.07% |
| USDJPY | 144.74 | -0.14% | 25.55% |
| USDCAD | 1.3647 | -0.53% | 7.40% |
| USDCHF | 0.9845 | -0.38% | 7.50% |
| USDTRY | 18.5796 | -0.02% | 40.42% |
| USDLBP | 1,507.50 | 0.00% | 0.00% |

Commodities

| | | | |
|-------------|----------|--------|---------|
| Gold | 1,708.58 | 0.86% | -5.79% |
| Silver | 20.39 | 2.15% | -10.66% |
| Platinum | 913.44 | 1.78% | -4.03% |
| Palladium | 2,250.81 | 1.28% | 19.67% |
| Brent Crude | 93.37 | 0.06% | 20.12% |
| WTI Crude | 87.76 | 0.01% | 16.70% |
| Natural Gas | 266.85 | -0.57% | 30.02% |
| Cocoa | 2,392.00 | 1.36% | -6.56% |

Beirut Stock Exchange

| | | | |
|-------------|-------|--------|---------|
| Solidere A | 50.30 | -0.40% | 54.06% |
| Solidere B | 50.25 | 0.86% | 50.81% |
| Bank Audi | 1.41 | 0.00% | -38.70% |
| Blom Bank | 3.10 | 3.33% | -17.33% |
| Byblos Bank | 0.60 | -4.76% | -26.83% |

Interest Rates

| US Federal Funds | |
|----------------------|-------|
| Target - Upper Bound | 3.75% |

| | Reference Rate | | | |
|-------------|----------------|-----------|-----------|-----------|
| | 1M | 3M | 6M | 12M |
| USD-LIBOR | 3.186% | 3.741% | 4.242% | 4.724% |
| EUR-EURIBOR | 0.664% | 1.173% | 1.762% | 2.410% |
| GBP-SONIA | 1.908% | 1.601% | 1.260% | 0.755% |
| JPY-TONAR | -0.05056% | -0.02774% | -0.02540% | -0.02368% |
| TRY-TRLIBOR | 14.594% | 16.011% | 16.534% | 18.900% |

Major Economic Events

| Market | Time | Event |
|--------|-------|------------------------|
| US | 15:30 | Initial Jobless Claims |

All times in Beirut time