

Local & Regional Markets

- GC countries record remarkable growth in GDP by 7.3% in 2022
- Saudi: Inflation continues to decline for the 4th month in a row, reaching 1.7% in September
- IMF 'Call for Action' for inclusive growth in MENA

International Markets

- Stocks retreat amid Gaza risks as oil hovers above \$90
- IMF steering committee calls for new funds, share plan by June 2025
- Yellen says US-backed IMF funding increase is 'pretty likely'

Source(s): Bloomberg, Reuters, Zawya

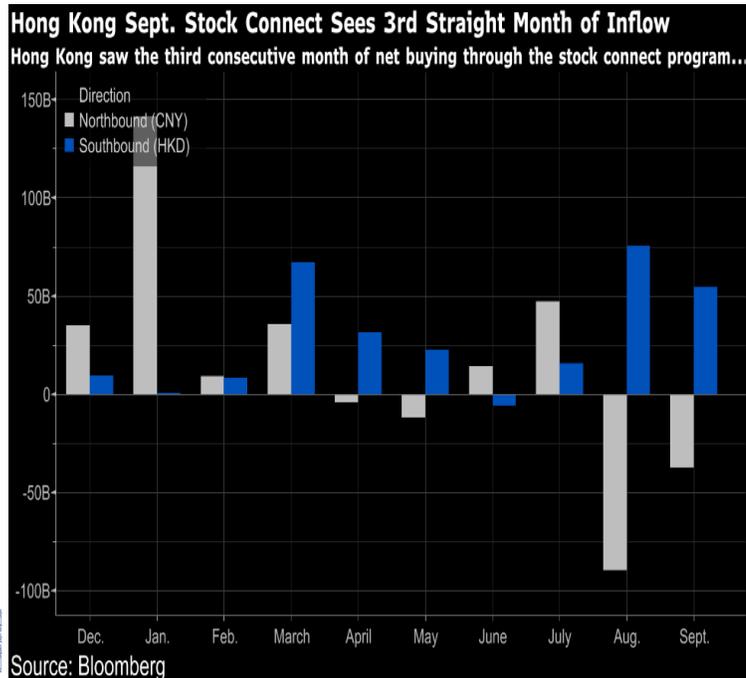
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	6.557	6.536	6.503	6.482

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	5.54%	5.37%	4.83%	4.66%	4.65%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily	YTD
			Return	Return
DJIA	US	33,670.29	0.12%	1.58%
S&P 500	US	4,327.78	-0.50%	12.72%
NASDAQ	US	13,407.23	-1.23%	28.10%
DAX	GE	15,186.66	-1.55%	9.07%
FTSE 100	UK	7,599.60	-0.59%	1.98%
CAC 40	FR	7,003.53	-1.42%	8.18%
DFM	AE	3,965.05	-2.27%	18.85%
TASI	SA	10,542.86	-0.41%	0.61%

Currencies

EURUSD	1.0510	0.16%	-1.66%
GBPUSD	1.2143	0.16%	0.65%
USDJPY	149.57	-0.12%	13.94%
USDCAD	1.3660	-0.14%	0.64%
USDCHF	0.9020	-0.07%	-2.51%
USDTRY	27.7993	0.20%	48.86%
USDLBP	15,000.00	-	-

Commodities

Gold	1,932.82	-0.67%	5.25%
Silver	22.72	-0.25%	-5.39%
Platinum	884.13	-0.10%	-17.78%
Palladium	1,150.56	0.31%	-35.62%
Brent Crude	90.89	0.08%	5.88%
WTI Crude	87.69	0.08%	9.34%
Natural Gas	226.53	0.17%	-0.76%
Cocoa	3,499.00	0.26%	36.89%

Beirut Stock Exchange

Solidere A	75.05	-0.92%	23.23%
Solidere B	76.60	3.16%	26.93%
Bank Audi	2.20	0.00%	42.86%
Blom Bank	3.20	0.00%	20.30%
Byblos Bank	0.80	0.00%	6.67%

Interest Rates

US Federal Funds				
Target - Upper Bound	5.50%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	5.450%	5.664%	5.892%	6.041%
EUR-EURIBOR	3.860%	3.985%	4.121%	4.171%
GBP-SONIA	5.197%	5.160%	4.856%	4.181%
JPY-TONAR	-0.03764%	-0.05219%	-0.05012%	-0.04344%
TRY-TRLIBOR	14.594%	16.011%	16.534%	18.900%

Major Economic Events

Market	Time	Event
US	15:30	Empire Manufacturing

All times in Beirut time