

# Morning Update

October 30, 2023

## Local & Regional Markets

- Investments in Saudi's key sectors to hit \$1trn by 2030 - Goldman Sachs
- Emirati and Saudi stock exchanges surpass Arab peers with \$167bln in gains
- Oman and Russia explore bilateral relations

## International Markets

- US Treasury seen boosting auction sizes as budget deficit worsens
- Asia stocks mull over Middle East, central bank meetings
- Oil down 1% ahead of U.S., China data

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

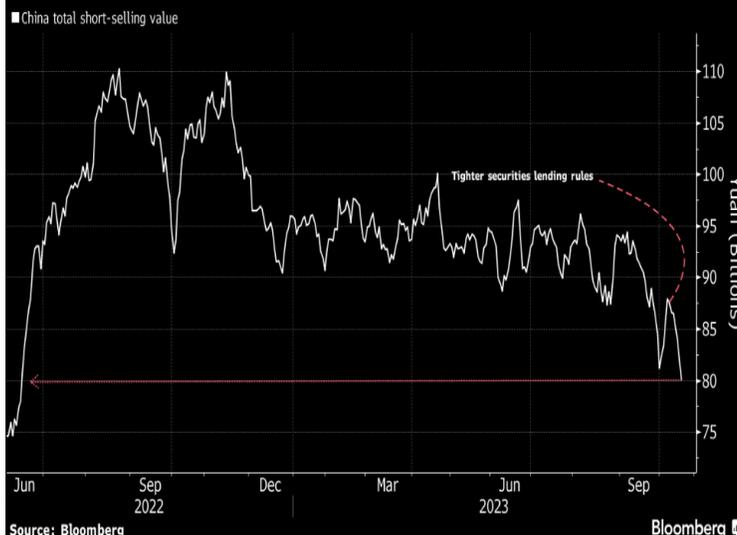
Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	6.273	6.273	6.273	6.166

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	5.52%	5.38%	4.87%	4.80%	4.87%

## Chart of the Day

### China Short Selling Falls to 16-month Low



## Market Levels

Indices	MKT	Last Close	Daily	YTD
			Return	Return
DJIA	US	32,417.59	-1.12%	-2.20%
S&P 500	US	4,117.37	-0.48%	7.24%
NASDAQ	US	12,643.01	0.38%	20.80%
DAX	GE	14,687.41	-0.30%	5.49%
FTSE 100	UK	7,291.28	-0.86%	-2.15%
CAC 40	FR	6,795.38	-1.36%	4.97%
DFM	AE	3,786.55	0.12%	13.50%
TASI	SA	10,482.85	0.71%	0.04%

## Currencies

EURUSD	1.0565	-0.05%	-1.35%
GBPUSD	1.2122	-0.07%	0.26%
USDJPY	149.66	-0.02%	14.13%
USDCAD	1.3870	-0.06%	2.27%
USDCHF	0.9023	0.10%	-2.29%
USDTRY	28.1948	0.08%	50.79%
USDLBP	15,000.00	-	-

## Commodities

Gold	2,006.37	-0.24%	9.73%
Silver	23.12	0.03%	-3.46%
Platinum	907.55	-0.31%	-15.78%
Palladium	1,124.56	0.25%	-37.11%
Brent Crude	90.48	-1.23%	4.03%
WTI Crude	85.54	-1.44%	5.05%
Natural Gas	231.25	-0.52%	0.61%
Cocoa	3,852.00	1.10%	50.70%

## Beirut Stock Exchange

Solidere A	68.00	-1.45%	11.66%
Solidere B	69.25	0.36%	14.75%
Bank Audi	1.90	0.00%	23.38%
Blom Bank	3.00	-6.25%	12.78%
Byblos Bank	0.71	-5.33%	-5.33%

## Interest Rates

US Federal Funds	
Target - Upper Bound	5.50%

	Reference Rate			
	1M	3M	6M	12M
USD-TERM SOFR	5.439%	5.645%	5.869%	6.041%
EUR-EURIBOR	3.868%	3.948%	4.102%	4.104%
GBP-SONIA	5.198%	5.199%	4.935%	4.301%
JPY-TONAR	-0.02246%	-0.04642%	-0.05009%	-0.04198%
TRY-TRLIBOR	14.594%	16.011%	16.534%	18.900%

## Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time