

## Local & MENA Markets

- Dubai Crown Prince Sheikh Hamdan approves new program to boost gaming sector
- Saudi Arabia supports cybersecurity stability: Al-Jubeir
- UAE non-oil sector growth jumped to four-year high in October as new orders surged

## International Markets

- Morning Bid: Stocks set for strongest gains in a year
- Exclusive: Weak yen forces Japan to shrink historic military spending plan
- US oil output hits record as producers boost drilling efficiency

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

### Eurobonds — Secondary Market

Maturity	12/06/2025	17/05/2033	27/07/2035	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Cash Price	5.845	6.098	6.072	5.829

### LBP Securities — Primary Market

	6M	1Y	2Y	3Y	5Y	7Y	10Y	15Y
T-Bills	4.00%	4.50%	5.00%	5.50%	6.00%	6.50%	7.00%	7.50%
BDL CDs	-	-	-	-	-	7.32%	8.50%	8.92%

## Market Levels

Indices	MKT	Last Close	Daily	YTD
			Return	Return
DJIA	US	33,839.08	1.70%	2.09%
S&P 500	US	4,317.78	1.89%	12.46%
NASDAQ	US	13,294.19	1.78%	27.02%
DAX	GE	15,143.60	1.48%	8.76%
FTSE 100	UK	7,446.53	1.42%	-0.07%
CAC 40	FR	7,060.69	1.85%	9.07%
DFM	AE	3,913.42	0.35%	17.72%
TASI	SA	10,853.36	0.36%	3.58%

### Currencies

EURUSD	1.0628	0.03%	-0.69%
GBPUSD	1.2201	0.02%	0.99%
USDJPY	150.41	-0.09%	14.62%
USDCAD	1.3753	-0.11%	1.36%
USDCHF	0.9051	0.02%	-2.08%
USDTRY	28.3581	0.06%	51.65%
USDLBP	15,000.00	-	-

### Commodities

Gold	1,985.09	0.11%	8.95%
Silver	22.77	-0.35%	-5.29%
Platinum	925.28	0.23%	-13.67%
Palladium	1,110.22	0.99%	-37.46%
Brent Crude	86.85	0.29%	1.39%
WTI Crude	82.46	0.39%	3.14%
Natural Gas	224.60	0.11%	-0.57%
Cocoa	3,865.00	1.87%	51.21%

### Beirut Stock Exchange

Solidere A	66.00	-0.98%	8.37%
Solidere B	66.00	-0.53%	9.36%
Bank Audi	1.90	-13.64%	23.38%
Blom Bank	3.00	-6.25%	12.78%
Byblos Bank	0.71	4.41%	-5.33%

## Interest Rates

US Federal Funds	
Target - Upper Bound	5.50%

	Reference Rate			
	1M	3M	6M	12M
USD-TERM SOFR	5.437%	5.654%	5.882%	6.041%
EUR-EURIBOR	3.893%	3.953%	4.081%	4.044%
GBP-SONIA	5.198%	5.216%	4.965%	4.352%
JPY-TONAR	-0.01820%	-0.04476%	-0.04908%	-0.04161%
TRY-TRLIBOR	14.594%	16.011%	16.534%	18.900%

## Major Economic Events

Market	Time	Event
EU	12:00	Unemployment Rate
US	14:30	Change in Nonfarm Payrolls
US	14:30	Unemployment Rate

All times in Beirut time

## Chart of the Day

### German Unemployment Rises More Than Anticipated

