

Morning Update

November 9, 2023

Local & Regional Markets

- Saudi FDI inflows hit \$32.53bln in 2022, placing 10th among G20
- Human Resources Ministry activates 12 Sector Skills Councils in Saudi Arabia
- Dubai's non-oil sector activity surges on strong market conditions

International Markets

- Morning Bid: Range-bound markets awaits Powell - again
- Asian shares rise despite Chinese property slump
- Europe's record gas stocks start to pressure prices

Source(s): Bloomberg, Reuters, Zawya

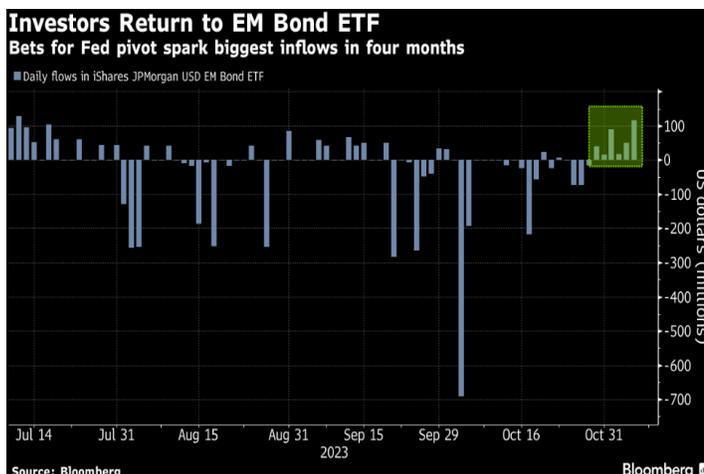
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	5.833	6.040	6.090	5.809

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	5.47%	5.31%	4.69%	4.55%	4.58%

Chart of the Day



Market Levels

Indices	MKT	Daily		YTD
		Last Close	Return	
DJIA	US	34,112.27	-0.12%	2.91%
S&P 500	US	4,382.78	0.10%	14.15%
NASDAQ	US	13,650.41	0.08%	30.42%
DAX	GE	15,229.60	0.51%	9.38%
FTSE 100	UK	7,401.72	-0.11%	-0.67%
CAC 40	FR	7,034.16	0.69%	8.66%
DFM	AE	3,965.21	-0.61%	18.86%
TASI	SA	10,928.76	-0.16%	4.30%

Currencies				
EURUSD		1.0708	-0.02%	0.01%
GBPUSD		1.2292	-0.09%	1.64%
USDJPY		150.91	0.05%	15.16%
USDCAD		1.3806	-0.10%	1.77%
USDCHF		0.8993	0.04%	-2.69%
USDTRY		28.4939	0.11%	52.42%
USDLBP		15,000.00	-	-

Commodities				
Gold		1,953.79	-0.20%	6.90%
Silver		22.72	-1.20%	-6.31%
Platinum		869.58	0.55%	-18.61%
Palladium		1,058.20	-0.98%	-41.55%
Brent Crude		79.54	-0.10%	-7.51%
WTI Crude		75.33	-0.09%	-6.23%
Natural Gas		212.85	-0.11%	-5.98%
Cocoa		3,933.00	0.72%	56.01%

Beirut Stock Exchange				
Solidere A		68.95	-1.43%	13.22%
Solidere B		66.00	0.00%	9.36%
Bank Audi		1.90	0.00%	23.38%
Blom Bank		3.00	0.00%	12.78%
Byblos Bank		0.71	0.00%	-5.33%

Interest Rates

US Federal Funds				
Target - Upper Bound				5.50%

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	5.436%	5.627%	5.821%	6.041%
EUR-EURIBOR	3.850%	3.966%	4.072%	4.028%
GBP-SONIA	5.198%	5.219%	4.984%	4.393%
JPY-TONAR	-0.01607%	-0.04016%	-0.04671%	-0.04077%
TRY-TRLIBOR	14.594%	16.011%	16.534%	18.900%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims

All times in Beirut time