

Morning Update

November 20, 2023

Local & Regional Markets

- Investment in Oman's special economic zones and industrial cities exceeds to over \$43bn
- Qatar: Consumer Price Index rises by 1.08% in October 2023
- Bahrain-Italy business forum explores investment opportunities

International Markets

- Japan shares hit three-decade high, yuan climbs
- Oil extends gains as OPEC+ to mull deeper cuts
- Dollar stumbles to cover two-month low as markets eye Fed cuts

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

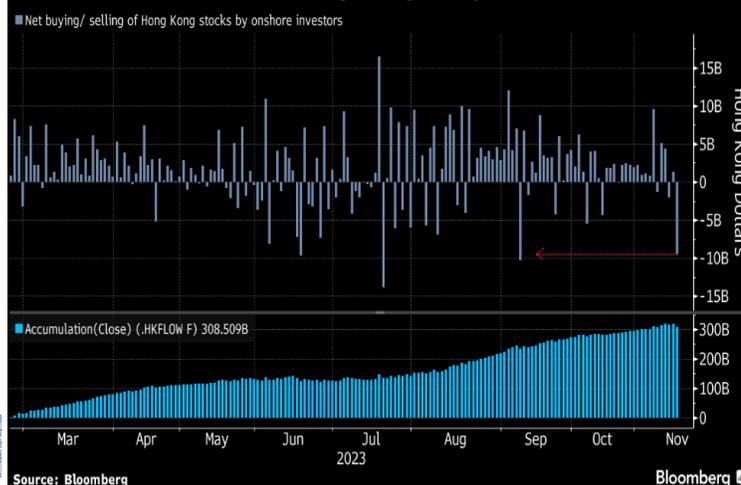
Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	5.750	5.957	5.880	5.937

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	5.39%	5.22%	4.62%	4.45%	4.45%

Chart of the Day

China Traders Sell Into Hong Kong Rally



Market Levels

Indices	MKT	Daily		
		Last Close	Return	YTD Return
DJIA	US	34,947.28	0.01%	5.43%
S&P 500	US	4,514.02	0.13%	17.57%
NASDAQ	US	14,125.48	0.08%	34.96%
DAX	GE	15,919.16	0.84%	14.33%
FTSE 100	UK	7,504.25	1.26%	0.70%
CAC 40	FR	7,233.91	0.91%	11.74%
DFM	AE	3,994.54	0.25%	19.74%
TASI	SA	11,137.03	0.50%	6.28%

Currencies				
EURUSD		1.0915	0.06%	2.03%
GBPUSD		1.2462	0.16%	3.30%
USDJPY		149.63	-0.37%	13.70%
USDCAD		1.3723	-0.12%	1.12%
USDCHF		0.8857	-0.19%	-4.38%
USDTRY		28.7044	0.00%	53.39%
USDLBP		15,000.00	-	-

Commodities				
Gold		1,980.82	-0.03%	8.57%
Silver		23.72	-0.14%	-1.12%
Platinum		902.72	0.41%	-15.63%
Palladium		1,056.78	0.46%	-40.78%
Brent Crude		80.61	0.81%	-5.41%
WTI Crude		75.89	0.74%	-4.75%
Natural Gas		218.45	0.53%	-2.89%
Cocoa		4,108.00	1.61%	62.95%

Beirut Stock Exchange				
Solidere A		68.00	-1.81%	11.66%
Solidere B		66.25	1.15%	9.78%
Bank Audi		1.90	0.00%	23.38%
Blom Bank		3.00	0.00%	12.78%
Byblos Bank		0.71	0.00%	-5.33%

Interest Rates

US Federal Funds				
Target - Upper Bound	5.50%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	5.447%	5.629%	5.792%	6.041%
EUR-EURIBOR	3.819%	3.984%	4.064%	3.991%
GBP-SONIA	5.198%	5.220%	5.041%	4.451%
JPY-TONAR	-0.01339%	-0.03489%	-0.04524%	-0.03935%
TRY-TRLIBOR	14.594%	16.011%	16.534%	18.900%

Major Economic Events

Market	Time	Event
US	17:00	Leading Index

All times in Beirut time