

# Morning Update

March 27, 2024



## Local & Regional Markets

- UAE pension payments rise to \$208.7mln
- Qatar, US reviews trade and investment ties
- UAE, Paraguay Presidents discuss bilateral relations, regional developments

## International Markets

- Asia stocks mixed, yen nears intervention zone
- Sterling edges up on dollar, ever stable versus euro
- Greek cenbanker says consensus building in ECB for a June rate cut

Source(s): Bloomberg, Reuters, Zawya

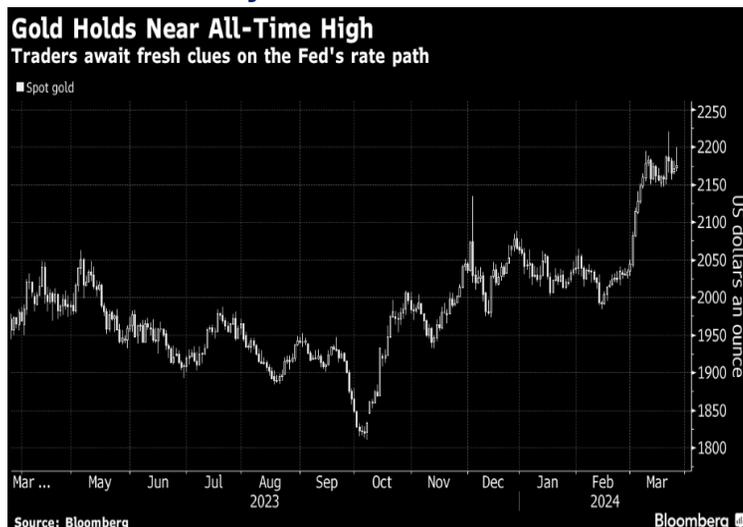
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	6.490	6.550	6.569	6.599

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	5.28%	4.97%	4.39%	4.23%	4.23%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily	YTD
			Return	Return
DJIA	US	39,282.33	-0.08%	4.23%
S&P 500	US	5,203.58	-0.28%	9.09%
NASDAQ	US	16,315.70	-0.42%	8.69%
DAX	GE	18,384.35	0.67%	9.75%
FTSE 100	UK	7,930.96	0.17%	2.56%
CAC 40	FR	8,184.75	0.41%	8.51%
DFM	AE	4,246.23	-0.82%	4.59%
TASI	SA	12,585.54	-0.56%	5.17%

Currencies				
EURUSD		1.0831	-0.03%	-1.91%
GBPUSD		1.2627	-0.10%	-0.91%
USDJPY		151.56	0.12%	7.59%
USDCAD		1.3577	0.11%	2.64%
USDCHF		0.9040	0.02%	7.46%
USDTRY		32.1746	0.16%	9.15%
USDLBP		89,500.00	-	-

Commodities				
Gold		2,176.84	0.02%	5.54%
Silver		24.46	-0.11%	2.67%
Platinum		905.40	0.03%	-8.70%
Palladium		997.14	-0.55%	-9.87%
Brent Crude		86.25	-0.89%	10.96%
WTI Crude		81.62	-0.83%	12.97%
Natural Gas		270.06	-0.56%	16.09%
Cocoa		9,622.00	-0.28%	131.19%

Beirut Stock Exchange				
Solidere A		74.30	0.41%	-16.61%
Solidere B		74.25	2.27%	-17.45%
Bank Audi		1.65	0.00%	-29.79%
Blom Bank		3.50	0.00%	0.00%
Byblos Bank		0.57	0.00%	-18.57%

## Interest Rates

US Federal Funds				
Target - Upper Bound				5.50%

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	5.447%	5.569%	5.650%	6.041%
EUR-EURIBOR	3.842%	3.886%	3.855%	3.658%
GBP-SONIA	5.199%	5.221%	5.255%	5.063%
JPY-TONAR	0.01031%	-0.00531%	-0.01116%	-0.02975%
TRY-TRLIBOR	14.594%	16.011%	16.534%	18.900%

## Major Economic Events

Market	Time	Event
US	13:00	MBA Mortgage Applications

All times in Beirut time

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