

Morning Update

October 15, 2024

Local & Regional Markets

- Saudi Arabia and Philippines sign energy cooperation agreement
- Saudi Arabia's bank credit records historic high reaching over \$746bln
- Qatar's non-energy sector to strengthen and grow this year

International Markets

- IMF says global public debt to top \$100 trillion, growth may accelerate
- Most Asian shares track Wall Street higher, oil extends losses
- Gold prices flat as investors await fresh impetus

Source(s): Bloomberg, Reuters, Zawya

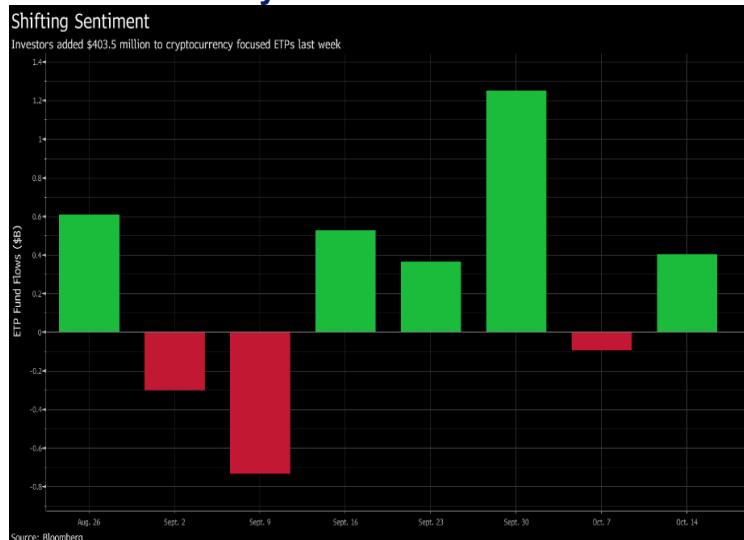
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	8.280	8.280	8.400	8.327

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.44%	4.18%	3.88%	3.90%	4.09%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	43,065.22	0.47%	14.26%
S&P 500	US	5,859.85	0.77%	22.85%
NASDAQ	US	18,502.69	0.87%	23.26%
DAX	GE	19,508.29	0.69%	16.46%
FTSE 100	UK	8,292.66	0.47%	7.23%
CAC 40	FR	7,602.06	0.32%	0.78%
DFM	AE	4,455.02	0.32%	9.73%
TASI	SA	11,959.67	-0.91%	-0.06%
Currencies				
EURUSD		1.0902	-0.08%	-1.32%
GBPUSD		1.3052	-0.01%	2.51%
USDJPY		149.93	-0.15%	6.14%
USDCAD		1.3795	0.08%	4.25%
USDCHF		0.8634	0.02%	2.63%
USDTRY		34.2696	0.00%	16.07%
USDLBP		89,500.00	-	-
Commodities				
Gold		2,648.63	-0.15%	28.20%
Silver		31.17	-0.07%	30.90%
Platinum		997.35	-0.72%	-0.18%
Palladium		1,033.12	-1.19%	-7.21%
Brent Crude		77.46	-3.03%	-2.51%
WTI Crude		73.83	-3.05%	-0.10%
Natural Gas		210.86	-2.74%	2.38%
Cocoa		7,615.00	-1.60%	93.57%
Beirut Stock Exchange				
Solidere A		94.15	1.24%	5.67%
Solidere B		90.30	-0.93%	0.39%
Bank Audi		1.70	0.00%	-27.66%
Blom Bank		7.00	0.00%	100.00%
Byblos Bank		0.80	0.00%	14.29%

Interest Rates

US Federal Funds				
Target - Upper Bound			5.00%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.960%	4.854%	4.682%	6.041%
EUR-EURIBOR	3.245%	3.179%	3.064%	2.822%
GBP-SONIA	4.960%	5.035%	5.166%	5.278%
JPY-TONAR	0.22360%	0.19297%	0.13678%	0.06795%
TRY-TRLIBOR	14.594%	16.011%	16.534%	18.900%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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