

Morning Update

October 28, 2024



Local & Regional Markets

- UAE building productive relations with G20 member nations
- UAE's economy to grow over 5% in 2025: UBS Wealth Management
- Qatar: Consumer Price Index up 0.82% Y-o-Y in September

International Markets

- Oil Slumps more than 4% after Iran downplays Israeli strikes
- Nasdaq closes higher ahead of a heavy week of earnings
- Bank of England to press on with digital currency in case banks fall short, Bailey says

Source(s): Bloomberg, Reuters, Zawya

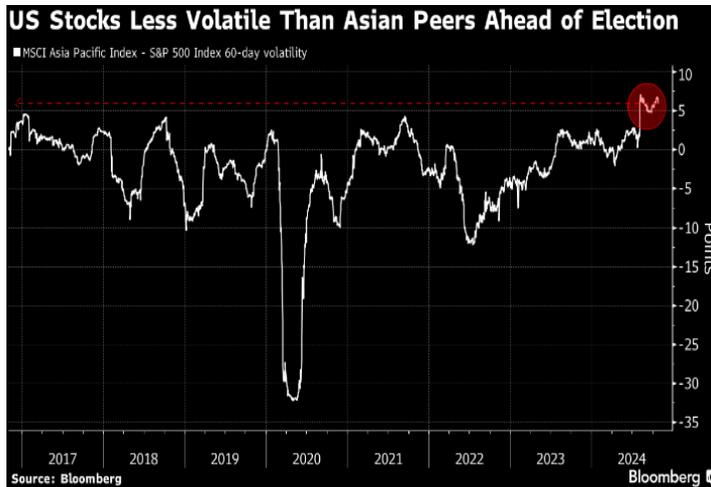
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	8.333	8.333	8.292	8.377

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.50%	4.27%	4.08%	4.10%	4.27%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	42,114.40	-0.61%	11.74%
S&P 500	US	5,808.12	-0.03%	21.77%
NASDAQ	US	18,518.61	0.56%	23.36%
DAX	GE	19,463.59	0.11%	16.19%
FTSE 100	UK	8,248.84	-0.25%	6.67%
CAC 40	FR	7,497.54	-0.08%	-0.61%
DFM	AE	4,479.19	0.34%	10.33%
TASI	SA	12,068.97	1.54%	0.85%

Currencies	Last Close	Daily Return	YTD Return
EURUSD	1.0796	-0.05%	-2.25%
GBPUSD	1.2962	-0.08%	1.73%
USDJPY	152.31	0.69%	8.74%
USDCAD	1.3892	0.01%	4.92%
USDCHF	0.8668	0.26%	3.29%
USDTRY	34.2819	0.03%	16.15%
USDLBP	89,500.00	-	-

Commodities	Last Close	Daily Return	YTD Return
Gold	2,747.56	-0.32%	32.76%
Silver	33.72	-0.65%	40.78%
Platinum	1,025.29	-0.26%	3.09%
Palladium	1,196.50	0.07%	8.83%
Brent Crude	76.05	-4.52%	-5.75%
WTI Crude	71.78	-4.65%	-4.48%
Natural Gas	207.85	-3.60%	0.02%
Cocoa	6,310.00	1.04%	65.31%

Beirut Stock Exchange	Last Close	Daily Return	YTD Return
Solidere A	98.35	2.02%	10.38%
Solidere B	93.80	-1.83%	4.28%
Bank Audi	1.70	0.00%	-27.66%
Blom Bank	7.00	0.00%	100.00%
Byblos Bank	0.84	0.00%	20.00%

Interest Rates

US Federal Funds				
Target - Upper Bound	5.00%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.960%	4.854%	4.682%	6.041%
EUR-EURIBOR	3.127%	3.059%	2.894%	2.565%
GBP-SONIA	4.960%	5.000%	5.149%	5.270%
JPY-TONAR	0.22375%	0.21451%	0.14653%	0.07665%
TRY-TRLIBOR	14.594%	16.011%	16.534%	18.900%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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