

Morning Update

November 5, 2024

Local & Regional Markets

- Saudi Crown Prince, Tunisian President discuss bilateral relations
- Food security enhanced with key agricultural research projects in Oman
- Growth in UAE's non-oil businesses expands in October

International Markets

- Morning Bid: Markets buckle up for Election Day
- Australia's central bank holds the line on rates even as others ease
- Cryptoverse: U.S. election speculators play the prediction markets

Source(s): Bloomberg, Reuters, Zawya

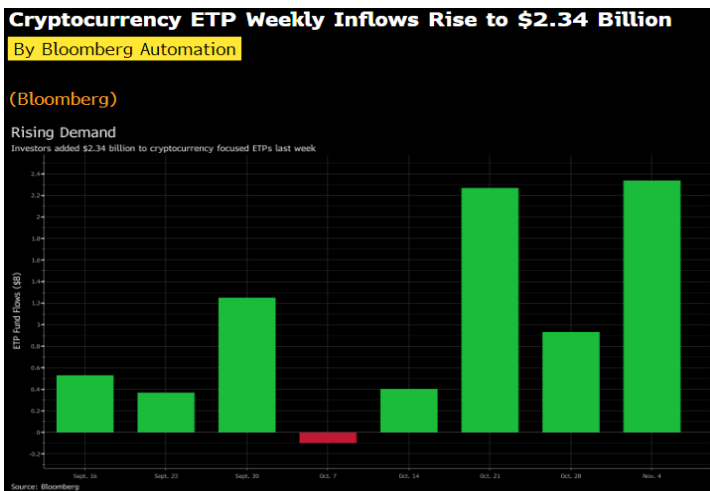
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	8.273	8.273	8.233	8.317

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.40%	4.23%	4.12%	4.15%	4.29%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	41,794.60	-0.61%	10.89%
S&P 500	US	5,712.69	-0.28%	19.77%
NASDAQ	US	18,179.98	-0.33%	21.11%
DAX	GE	19,147.85	-0.56%	14.30%
FTSE 100	UK	8,184.24	0.09%	5.83%
CAC 40	FR	7,371.71	-0.50%	-2.27%
DFM	AE	4,585.21	-0.78%	12.94%
TASI	SA	12,039.31	-0.07%	0.60%
Currencies				
EURUSD		1.0878	0.01%	-1.45%
GBPUSD		1.2957	0.04%	1.81%
USDJPY		152.13	0.14%	8.01%
USDCAD		1.3902	-0.04%	4.93%
USDCHF		0.8641	0.01%	2.70%
USDTRY		34.3457	0.03%	16.35%
USDLBP		89,500.00	-	-
Commodities				
Gold		2,736.78	-0.09%	32.54%
Silver		32.45	0.06%	36.46%
Platinum		985.79	0.04%	-0.57%
Palladium		1,077.35	0.36%	-1.73%
Brent Crude		75.08	-0.01%	-2.56%
WTI Crude		71.47	-0.04%	-0.29%
Natural Gas		201.92	0.05%	2.31%
Cocoa		6,964.00	0.20%	82.45%
Beirut Stock Exchange				
Solidere A		95.00	-2.01%	6.62%
Solidere B		95.00	-1.50%	5.61%
Bank Audi		1.70	0.00%	-27.66%
Blom Bank		7.00	0.00%	100.00%
Byblos Bank		0.81	0.00%	15.71%

Interest Rates

US Federal Funds				
Target - Upper Bound				5.00%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.960%	4.854%	4.682%	6.041%
EUR-EURIBOR	3.119%	3.085%	2.912%	2.629%
GBP-SONIA	4.960%	4.981%	5.137%	5.264%
JPY-TONAR	0.22397%	0.22392%	0.15212%	0.08134%
TRY-TRLIBOR	14.594%	16.011%	16.534%	18.900%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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