

Morning Update

November 21, 2024

Local & Regional Markets

- IMF mission concludes visit to Egypt for the fourth review of loan programme
- Seapearls Jewellery set to open Oman's biggest jewellery store on Ruwi High street
- Greece seeks more venues to bolster ties with Kuwait

International Markets

- Morning Bid: Nvidia disappoints, bitcoin nears \$100K
- Dollar pulls ahead as markets focus on Trump policies, Fed outlook
- Oil prices edge up on geopolitical tensions; higher-than-expected US inventories cap gains

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	8.448	8.365	8.198	8.408

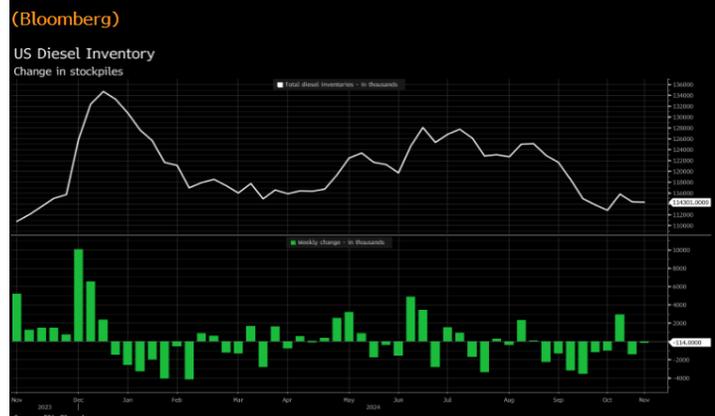
US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.46%	4.33%	4.26%	4.27%	4.40%

Chart of the Day

US Diesel Inventory Falls to the Lowest Since Oct. 25: Chart

By Bloomberg Automation



Market Levels

Indices	MKT	Last Close	Daily	YTD
			Return	Return
DJIA	US	43,408.47	0.32%	15.17%
S&P 500	US	5,917.11	0.00%	24.05%
NASDAQ	US	18,966.14	-0.11%	26.35%
DAX	GE	19,004.78	-0.29%	13.45%
FTSE 100	UK	8,085.07	-0.17%	4.55%
CAC 40	FR	7,198.45	-0.43%	-4.57%
DFM	AE	4,760.67	0.61%	17.26%
TASI	SA	11,867.92	-0.07%	-0.83%

Currencies				
EURUSD		1.0544	0.07%	-4.42%
GBPUSD		1.2652	0.01%	-0.61%
USDJPY		155.44	-0.40%	9.77%
USDCAD		1.3975	-0.07%	5.46%
USDCHF		0.8842	-0.18%	4.90%
USDTRY		34.4671	0.07%	16.83%
USDLBP		89,500.00	-	-

Commodities				
Gold		2,650.60	0.30%	28.88%
Silver		30.85	1.16%	31.17%
Platinum		962.38	0.47%	-2.52%
Palladium		1,026.34	0.55%	-6.20%
Brent Crude		72.81	0.25%	-5.26%
WTI Crude		68.75	0.26%	-3.80%
Natural Gas		204.58	-0.67%	2.91%
Cocoa		8,492.00	-0.83%	122.48%

Beirut Stock Exchange				
Solidere A		90.45	-1.68%	1.52%
Solidere B		90.60	-1.20%	0.72%
Bank Audi		2.18	9.00%	-7.23%
Blom Bank		7.00	0.00%	100.00%
Byblos Bank		0.94	0.00%	34.29%

Interest Rates

US Federal Funds				
Target - Upper Bound				4.75%

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.960%	4.854%	4.682%	6.041%
EUR-EURIBOR	3.035%	3.013%	2.743%	2.448%
GBP-SONIA	4.871%	4.945%	5.095%	5.243%
JPY-TONAR	0.22401%	0.22392%	0.16625%	0.09248%
TRY-TRLIBOR	14.594%	16.011%	16.534%	18.900%

Major Economic Events

Market	Time	Event
	17:00	US Existing Home Sales

All times in Beirut time

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