

Morning Update

November 29, 2024



Local & Regional Markets

- Kuwait aspires to strengthen partnership with China: diplomats
- Saudi Arabia unveils updates on Expo 2030 Riyadh master plan
- Qatar Central Bank allocates \$1.01bln in successful bills auction amid strong demand

International Markets

- Morning Bid: Yen bulls charge ahead after Tokyo inflation data
- Core inflation in Japan's capital perks up, yen jumps on rate hike bets
- Global earth observation market to cross \$8 bln by 2033, says Novaspace

Source(s): Bloomberg, Reuters, Zawya

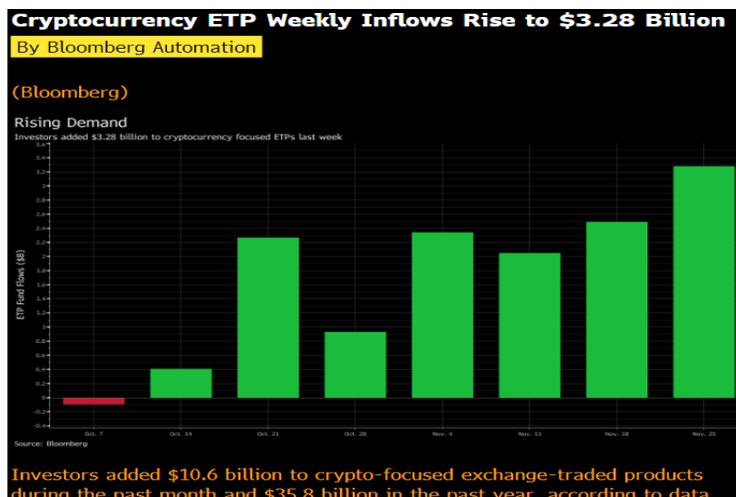
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	9.248	9.248	9.367	9.292

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.44%	4.30%	4.15%	4.11%	4.23%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	44,722.06	-0.31%	18.66%
S&P 500	US	5,998.74	-0.38%	25.76%
NASDAQ	US	19,060.48	-0.60%	26.97%
DAX	GE	19,425.73	0.85%	15.96%
FTSE 100	UK	8,281.22	0.08%	7.09%
CAC 40	FR	7,179.25	0.51%	-4.82%
DFM	AE	4,823.38	0.38%	18.81%
TASI	SA	11,641.31	0.44%	-2.44%
Currencies				
EURUSD		1.0552	0.16%	-4.26%
GBPUSD		1.2687	0.16%	-0.19%
USDJPY		151.55	-0.93%	6.44%
USDCAD		1.4014	-0.14%	5.67%
USDCHF		0.8830	-0.16%	4.77%
USDTRY		34.6480	0.14%	17.52%
USDLBP		89,500.00	-	-
Commodities				
Gold		2,637.92	1.03%	29.19%
Silver		30.22	1.77%	29.26%
Platinum		935.02	1.02%	-4.77%
Palladium		981.00	1.37%	-9.62%
Brent Crude		73.28	-0.03%	-4.91%
WTI Crude		68.72	0.57%	-3.55%
Natural Gas		197.34	1.04%	0.98%
Cocoa		9,068.00	-1.82%	137.57%
Beirut Stock Exchange				
Solidere A		89.75	-0.28%	0.73%
Solidere B		90.00	-0.77%	0.06%
Bank Audi		2.18	-0.91%	-7.23%
Blom Bank		6.30	0.00%	80.00%
Byblos Bank		0.98	0.00%	40.00%

Interest Rates

US Federal Funds				
Target - Upper Bound	4.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.960%	4.854%	4.682%	6.041%
EUR-EURIBOR	2.977%	2.912%	2.694%	2.448%
GBP-SONIA	4.790%	4.923%	5.073%	5.232%
JPY-TONAR	0.22405%	0.22394%	0.17373%	0.09801%
TRY-TRLIBOR	14.594%	16.011%	16.534%	18.900%

Major Economic Events

Market	Time	Event
EU	12:00	CPI MoM

All times in Beirut time

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