

Morning Update

December 30, 2024



Local & Regional Markets

- Public finance of GCC countries sees significant financial surplus
- Georgia seeks to strengthen investment ties with Bahrain
- Oman's central bank approves regulations for Banking Deposits Protection Law

International Markets

- Gold edges up as focus shifts to incoming Trump administration
- Oil inches higher in thin trade, investors focus on China, US data
- Most Gulf markets gain on rising oil

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	12.598	12.644	12.772	12.644

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.27%	4.15%	4.35%	4.44%	4.61%

Chart of the Day

Asia Shares Gained This Year But Trailed S&P 500



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	42,992.21	-0.77%	14.07%
S&P 500	US	5,970.84	-1.11%	25.18%
NASDAQ	US	19,722.03	-1.49%	31.38%
DAX	GE	19,984.32	0.68%	19.30%
FTSE 100	UK	8,149.78	0.16%	5.39%
CAC 40	FR	7,355.37	1.00%	-2.49%
DFM	AE	5,129.64	0.35%	26.35%
TASI	SA	11,892.75	0.28%	-0.33%

Currencies	Last Close	Daily Return	YTD Return
EURUSD	1.0426	0.03%	-5.53%
GBPUSD	1.2578	0.06%	-1.15%
USDJPY	157.87	0.02%	11.95%
USDCAD	1.4412	-0.13%	8.68%
USDCHF	0.9020	-0.05%	7.16%
USDTRY	35.0801	0.60%	19.51%
USDLBP	89,500.00	-	-

Commodities	Last Close	Daily Return	YTD Return
Gold	2,621.40	0.09%	27.18%
Silver	29.39	0.34%	23.92%
Platinum	925.54	-0.14%	-6.83%
Palladium	916.38	-0.02%	-16.73%
Brent Crude	74.17	0.18%	-3.56%
WTI Crude	70.60	0.07%	-1.40%
Natural Gas	195.82	0.33%	0.27%
Cocoa	10,124.00	-8.19%	165.23%

Beirut Stock Exchange	Last Close	Daily Return	YTD Return
Solidere A	111.80	2.66%	25.48%
Solidere B	114.90	4.55%	27.74%
Bank Audi	2.48	-2.75%	5.53%
Blom Bank	6.25	0.00%	78.57%
Byblos Bank	1.15	0.00%	64.29%

Interest Rates

US Federal Funds				
Target - Upper Bound	4.50%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.960%	4.854%	4.682%	6.041%
EUR-EURIBOR	2.863%	2.683%	2.577%	2.465%
GBP-SONIA	4.709%	4.841%	4.990%	5.191%
JPY-TONAR	0.22404%	0.22404%	0.19693%	0.11731%
TRY-TRLIBOR	14.594%	16.011%	16.534%	18.900%

Major Economic Events

Market	Time	Event
US	16:45	MNI Chicago PMI

All times in Beirut time

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