

Local & Regional Markets

- UAE's headline GDP growth would strengthen to 5% in 2025
- Gross banks' assets hit \$1.21trln by end of October
- Oman-Singapore discuss ways to boost cooperation in key sectors

International Markets

- Trade, tariffs, energy-market reaction to Trump's first day
- Trump's back, so is volatility
- China stocks, yuan cautiously firm after Trump delays tariffs

Source(s): Bloomberg, Reuters, Zawya

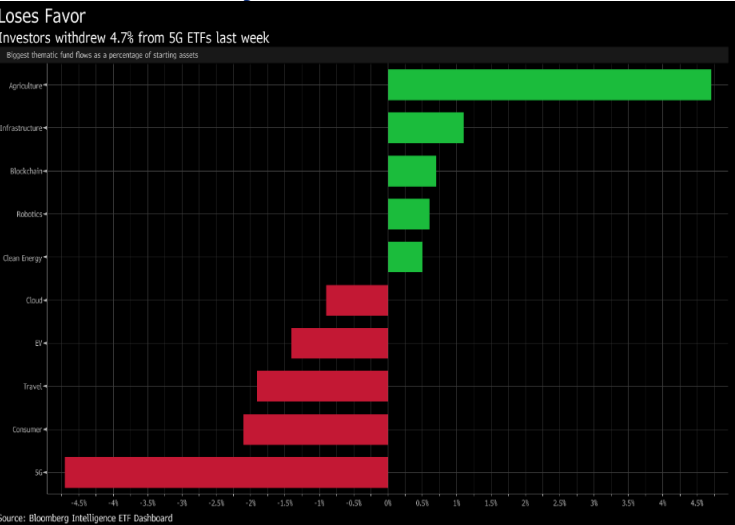
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	16.719	16.736	16.792	16.373

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.27%	4.15%	4.28%	4.35%	4.55%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	43,487.83	0.78%	2.22%
S&P 500	US	5,996.66	1.00%	1.96%
NASDAQ	US	19,630.20	1.51%	1.65%
DAX	GE	20,990.31	0.42%	5.43%
FTSE 100	UK	8,520.54	0.18%	4.25%
CAC 40	FR	7,733.50	0.31%	4.78%
DFM	AE	5,196.18	-0.30%	0.73%
TASI	SA	12,379.54	0.39%	2.85%
Currencies				
EURUSD		1.0385	-0.04%	0.31%
GBPUSD		1.2282	-0.02%	-1.91%
USDJPY		155.83	-0.39%	-1.35%
USDCAD		1.4338	0.63%	0.26%
USDCHF		0.9082	-0.06%	-0.02%
USDTRY		35.5573	0.11%	0.68%
USDLBP		89,500.00	-	-
Commodities				
Gold		2,707.55	0.69%	3.88%
Silver		30.49	0.56%	6.32%
Platinum		944.48	0.24%	4.22%
Palladium		937.91	0.40%	3.03%
Brent Crude		80.15	-0.04%	7.34%
WTI Crude		77.88	-0.82%	7.70%
Natural Gas		211.22	-0.10%	5.02%
Cocoa		11,173.00	6.39%	-4.30%
Beirut Stock Exchange				
Solidere A		114.60	2.23%	-4.50%
Solidere B		113.60	-4.46%	-4.94%
Bank Audi		2.80	0.00%	12.90%
Blom Bank		5.00	0.00%	-20.00%
Byblos Bank		1.28	9.40%	9.40%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.50%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.300%	4.290%	4.254%	4.194%
EUR-EURIBOR	2.798%	2.704%	2.642%	2.524%
GBP-SONIA	4.709%	4.782%	4.928%	5.159%
JPY-TONAR	0.22420%	0.22416%	0.21380%	0.13139%
TRY-TRLIBOR	14.594%	16.011%	16.534%	18.900%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time