

Local & Regional Markets

- Fitch affirms Saudi Arabia's Credit Rating at 'A+' with a Stable Outlook
- Saudi minister to visit India for industrial and mining discussions
- Saudi-GCC non-oil commodity exports soar to \$2.5bln

International Markets

- Stocks slump, dollar soars as Trump tariffs trigger trade war fears
- Bitcoin slides below \$100,000 as Trump tariffs rattle markets
- Oil prices climb after US tariffs spark supply disruption fears

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	15.80	15.80	15.94	15.80

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.29%	4.14%	4.27%	4.33%	4.52%

Chart of the Day

Gold Dips as Dollar Surges

Trade war haven demand blunted by US currency strength



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	44,544.66	-0.75%	4.70%
S&P 500	US	6,040.53	-0.50%	2.70%
NASDAQ	US	19,627.44	-0.28%	1.64%
DAX	GE	21,732.05	0.02%	9.16%
FTSE 100	UK	8,673.96	0.31%	6.13%
CAC 40	FR	7,950.17	0.11%	7.72%
DFM	AE	5,180.37	0.49%	0.42%
TASI	SA	12,409.87	-0.05%	3.10%
Currencies				
EURUSD		1.0362	-1.15%	-1.02%
GBPUSD		1.2395	-0.90%	-1.88%
USDJPY		155.19	0.19%	-1.20%
USDCAD		1.4541	1.34%	2.40%
USDCHF		0.9109	0.58%	0.93%
USDTRY		35.7448	0.50%	1.58%
USDLBP		89,500	-	-
Commodities				
Gold		2,798.41	-0.51%	6.09%
Silver		31.30	-1.04%	7.42%
Platinum		982.56	-1.56%	6.47%
Palladium		1,016.35	-0.99%	10.10%
Brent Crude		75.67	1.00%	2.40%
WTI Crude		72.53	1.92%	3.07%
Natural Gas		205.88	2.84%	4.34%
Cocoa		10,855.00	-1.76%	-1.68%
Beirut Stock Exchange				
Solidere A		113.30	-1.13%	-5.58%
Solidere B		110.70	-2.98%	-7.36%
Bank Audi		2.90	-3.33%	16.94%
Blom Bank		5.00	0.00%	-20.00%
Byblos Bank		1.25	0.00%	6.84%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.50%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.31%	4.30%	4.25%	4.16%
EUR-EURIBOR	2.66%	2.59%	2.59%	2.52%
GBP-SONIA	4.71%	4.75%	4.89%	5.14%
JPY-TONAR	0.25%	0.24%	0.23%	0.15%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	17:00	ISM Manufacturing

All times in Beirut time