

March 4, 2025

Local & Regional Markets

- Investments in MENA start-ups climb nearly fivefold to \$494mln
- Over 15,000 Chinese companies operating in UAE markets
- Qatar richest country in Arab region, says Escwa study

International Markets

- Morning Bid: New Trump tariffs take effect, EU also in crosshairs
- Japan's Nikkei slumps as tariff concerns, yen strength unsettle market
- Oil slides on OPEC+ output increase, US tariff uncertainty

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	18.91	18.94	19.01	18.89

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.21%	4.01%	3.91%	3.95%	4.15%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	43,191.24	-1.48%	1.52%
S&P 500	US	5,849.72	-1.76%	-0.54%
NASDAQ	US	18,350.19	-2.64%	-4.97%
DAX	GE	23,147.02	2.64%	16.26%
FTSE 100	UK	8,871.31	0.70%	8.54%
CAC 40	FR	8,199.71	1.09%	11.10%
DFM	AE	5,327.60	0.19%	3.27%
TASI	SA	12,123.81	0.73%	0.73%
Currencies				
EURUSD		1.0487	-0.05%	1.24%
GBPUSD		1.2701	-0.05%	1.43%
USDJPY		149.50	-0.10%	-5.00%
USDCAD		1.4482	0.12%	0.80%
USDCHF		0.8968	-0.03%	-1.26%
USDTRY		36.4473	-0.04%	3.02%
USDLBP		89,500	-	-
Commodities				
Gold		2,892.73	-0.03%	10.19%
Silver		31.68	0.12%	9.75%
Platinum		956.66	0.17%	5.59%
Palladium		940.15	-0.69%	2.30%
Brent Crude		71.62	-0.84%	-4.85%
WTI Crude		68.37	-0.57%	-5.21%
Natural Gas		218.78	0.05%	-1.73%
Cocoa		8,212.00	-10.00%	-25.62%
Beirut Stock Exchange				
Solidere A		108.00	4.55%	-10.00%
Solidere B		106.40	2.21%	-10.96%
Bank Audi		2.53	0.00%	2.02%
Blom Bank		6.60	0.00%	5.60%
Byblos Bank		1.10	0.00%	-5.98%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.50%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.32%	4.32%	4.26%	4.13%
EUR-EURIBOR	2.46%	2.46%	2.36%	2.39%
GBP-SONIA	4.49%	4.66%	4.81%	5.08%
JPY-TONAR	0.47%	0.32%	0.27%	0.18%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
EU	12:00	Unemployment Rate

All times in Beirut time

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