

Morning Update

April 14, 2025



Market Levels

Local & Regional Markets

- Saudi Arabia is working to create suitable jobs for future generations: minster
- Kuwait crude oil raises \$3.49 Thurs. to \$67.82 pb - KPC
- Foreign direct investments have quadrupled in 10 years: Saudi minister

International Markets

- Goldman Sachs expects oil prices to decline through 2026
- Stocks bounce in Asia as some US tariffs paused
- Gold prices ease from record highs as Trump grants tariff exemptions

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

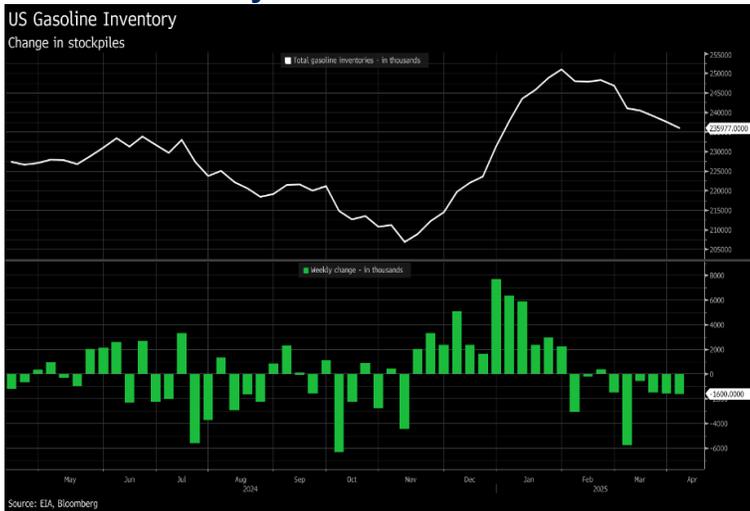
Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	15.15	15.16	15.47	15.07

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.16%	4.00%	3.97%	4.12%	4.46%

		Last Close	Daily Return	YTD Return
Indices				
	MKT			
DJIA	US	40,212.71	1.56%	-5.48%
S&P 500	US	5,363.36	1.81%	-8.81%
NASDAQ	US	16,724.46	2.06%	-13.39%
DAX	GE	20,374.10	-0.92%	2.34%
FTSE 100	UK	7,964.18	0.64%	-2.56%
CAC 40	FR	7,104.80	-0.30%	-3.74%
DFM	AE	4,966.02	-0.16%	-3.73%
TASI	SA	11,592.52	0.78%	-3.69%
Currencies				
EURUSD		1.1355	0.03%	9.75%
GBPUSD		1.3087	0.11%	4.66%
USDJPY		143.54	-0.29%	-9.05%
USDCAD		1.3876	-0.04%	-3.62%
USDCHF		0.8148	-0.03%	-9.82%
USDTRY		37.8997	0.30%	7.49%
USDLBP		89,500	-	-
Commodities				
Gold		3,237.61	-0.37%	22.91%
Silver		32.31	-1.13%	10.76%
Platinum		948.20	0.37%	4.76%
Palladium		918.99	0.74%	1.29%
Brent Crude		64.76	-0.29%	-13.49%
WTI Crude		61.50	-0.29%	-14.50%
Natural Gas		199.91	0.73%	-9.66%
Cocoa		8,440.00	4.53%	-19.01%
Beirut Stock Exchange				
Solidere A		91.10	-3.09%	-24.08%
Solidere B		91.00	-9.00%	-23.85%
Bank Audi		2.62	0.00%	5.65%
Blom Bank		4.41	-37.00%	-29.44%
Byblos Bank		1.01	0.00%	-13.68%

Chart of the Day



Interest Rates

US Federal Funds				
Target - Upper Bound	4.50%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.33%	4.24%	4.07%	3.82%
EUR-EURIBOR	2.30%	2.28%	2.24%	2.17%
GBP-SONIA	4.46%	4.55%	4.70%	5.00%
JPY-TONAR	0.47%	0.44%	0.32%	0.23%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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