

Morning Update

May 6, 2025



Market Levels

Local & Regional Markets

- Number of Saudis working in occupational safety professions jumps 130% to 29,000
- Saudi Arabia reports first-quarter deficit of \$15.65bln
- Dubai Chambers unveils agenda for Dubai Business Forum – Germany

International Markets

- Dollar under pressure as Asian counterparts charge higher
- Oil rises 1% as price drop triggers buying; oversupply worries weigh
- Morning Bid: Dollar selling takes a breather

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	17.19	17.10	17.08	16.89

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.23%	4.02%	3.81%	3.94%	4.34%

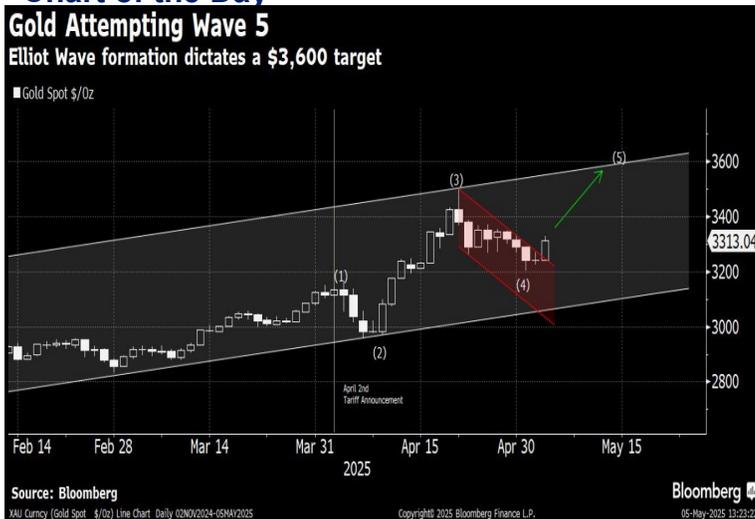
Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	41,218.83	-0.24%	-3.12%
S&P 500	US	5,650.38	-0.64%	-3.93%
NASDAQ	US	17,844.24	-0.74%	-7.59%
DAX	GE	23,344.54	1.12%	17.26%
FTSE 100	UK	8,596.35	1.17%	5.18%
CAC 40	FR	7,727.93	-0.55%	4.70%
DFM	AE	5,344.68	1.01%	3.61%
TASI	SA	11,422.95	0.10%	-5.10%

Currencies	Last Close	Daily Return	YTD Return
EURUSD	1.1302	0.22%	9.45%
GBPUSD	1.3274	0.23%	6.27%
USDJPY	144.17	-0.34%	-8.69%
USDCAD	1.3813	0.01%	-4.01%
USDCHF	0.8241	-0.03%	-9.39%
USDTRY	38.5724	0.08%	9.15%
USDGBP	89,500	-	-

Commodities	Last Close	Daily Return	YTD Return
Gold	3,309.83	1.62%	28.17%
Silver	32.28	2.47%	14.69%
Platinum	959.74	1.68%	7.43%
Palladium	943.41	0.76%	4.00%
Brent Crude	60.23	1.64%	-17.98%
WTI Crude	57.13	1.63%	-19.05%
Natural Gas	202.28	1.34%	-7.33%
Cocoa	8,518.00	-4.04%	-18.26%

Beirut Stock Exchange	Last Close	Daily Return	YTD Return
Solidere A	83.05	-2.69%	-30.79%
Solidere B	87.00	0.00%	-27.20%
Bank Audi	2.60	0.00%	4.84%
Blom Bank	5.08	0.00%	-18.72%
Byblos Bank	1.09	0.00%	-6.84%

Chart of the Day



Interest Rates

US Federal Funds				
Target - Upper Bound	4.50%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.33%	4.26%	4.08%	3.76%
EUR-EURIBOR	2.15%	2.14%	2.14%	2.05%
GBP-SONIA	4.47%	4.50%	4.65%	4.95%
JPY-TONAR	0.47%	0.47%	0.35%	0.25%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Trade Balance

All times in Beirut time

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