

Morning Update

May 28, 2025

Market Levels

Local & Regional Markets

- Bahrain non-oil exports rise 22% to \$896m in April
- Kuwait tightens enforcement on family visa rules for expats
- Oman's first quarter budget revenue down falls as oil income drops

International Markets

- Asian shares, U.S. dollar climb on rosy data, tech optimism
- Gold steadies as easing US-EU trade tensions cap gains
- Asian shares, U.S. dollar climb on rosy data, tech optimism

Source(s): Bloomberg, Reuters, Zawya

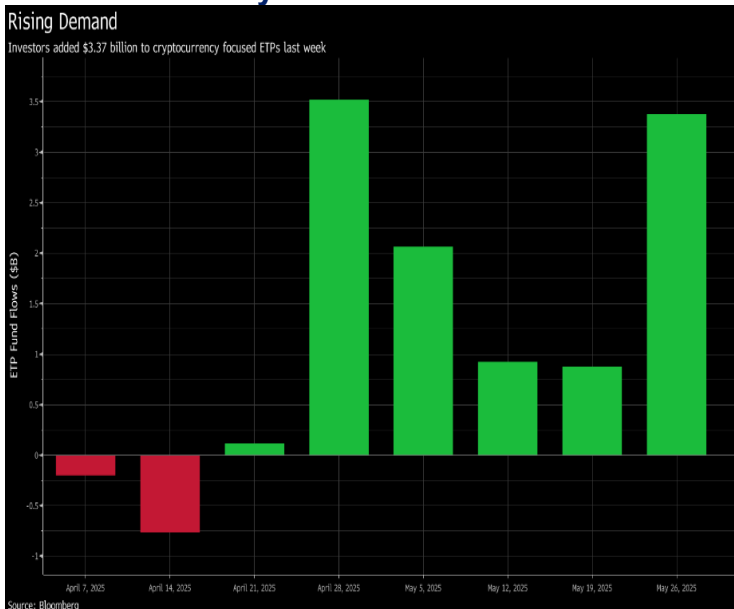
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	17.23	17.22	17.36	17.12

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.29%	4.12%	3.95%	4.06%	4.47%

Chart of the Day



		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	42,343.65	1.78%	-0.47%
S&P 500	US	5,921.54	2.05%	0.68%
NASDAQ	US	19,199.16	2.47%	-0.58%
DAX	GE	24,226.49	0.83%	21.69%
FTSE 100	UK	8,778.05	0.69%	7.40%
CAC 40	FR	7,826.79	-0.02%	6.04%
DFM	AE	5,504.60	0.37%	6.71%
TASI	SA	10,925.18	-1.36%	-9.23%
Currencies				
EURUSD		1.1332	-0.22%	9.26%
GBPUSD		1.3507	-0.24%	7.64%
USDJPY		144.38	-0.01%	-8.26%
USDCAD		1.3777	0.39%	-3.89%
USDCHF		0.8270	-0.03%	-8.76%
USDTRY		39.0385	0.12%	10.51%
USDLBP		89,500	-	-
Commodities				
Gold		3,297.86	-0.01%	25.66%
Silver		33.17	0.31%	15.36%
Platinum		1,083.05	-0.22%	18.96%
Palladium		980.83	-0.29%	7.00%
Brent Crude		64.09	0.51%	-13.69%
WTI Crude		60.89	0.51%	-14.67%
Natural Gas		207.15	0.11%	-6.26%
Cocoa		9,739.00	-0.26%	-6.54%
Beirut Stock Exchange				
Solidere A		84.85	-5.72%	-29.29%
Solidere B		81.30	-0.18%	-31.97%
Bank Audi		2.74	0.00%	10.48%
Blom Bank		5.17	0.00%	-17.28%
Byblos Bank		0.91	0.00%	-22.22%

Interest Rates

US Federal Funds				
Target - Upper Bound				4.50%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.33%	4.33%	4.27%	4.07%
EUR-EURIBOR	2.10%	2.04%	2.09%	2.08%
GBP-SONIA	4.32%	4.43%	4.58%	4.89%
JPY-TONAR	0.47%	0.47%	0.39%	0.28%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications
US	21:00	FOMC Meeting Minutes

All times in Beirut time

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