

May 30, 2025

Market Levels

Local & Regional Markets

- Saudi Arabia to 'take stock' of spending priorities after oil revenue drop
- Kuwait reaffirms backing to global oil market stability
- Kuwait officially joins Global Water Organization

International Markets

- Stocks slip, dollar sags as Trump tariffs remain after latest courtroom twist
- Dollar poised for fifth-straight monthly drop on trade, fiscal uncertainty
- BoE's Bailey says uncertain outlook demands careful approach to rate cuts

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	17.23	17.20	17.29	17.13

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.30%	4.11%	3.90%	4.00%	4.42%

Chart of the Day

Gauge of US Trade Uncertainty Rises Again

■ U.S. Trade Policy Uncertainty



Source: Bloomberg Economics

Bloomberg

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	42,215.73	0.28%	-0.77%
S&P 500	US	5,912.17	0.40%	0.52%
NASDAQ	US	19,175.87	0.39%	-0.70%
DAX	GE	23,933.23	-0.44%	20.21%
FTSE 100	UK	8,716.45	-0.11%	6.65%
CAC 40	FR	7,779.72	-0.11%	5.41%
DFM	AE	5,492.66	-0.61%	6.47%
TASI	SA	10,990.41	-0.56%	-8.69%
Currencies				
EURUSD		1.1371	-0.19%	9.66%
GBPUSD		1.3493	-0.15%	7.62%
USDJPY		144.15	-0.24%	-8.61%
USDCAD		1.3805	0.11%	-3.97%
USDCHE		0.8231	-0.03%	-9.35%
USDTRY		39.1007	0.31%	10.95%
USDLBP		89,500	-	-
Commodities				
Gold		3,322.39	-0.84%	25.53%
Silver		33.32	-1.03%	14.36%
Platinum		1,081.59	-0.43%	18.55%
Palladium		976.13	-0.61%	6.14%
Brent Crude		64.15	-0.51%	-14.50%
WTI Crude		60.94	-0.51%	-15.46%
Natural Gas		205.94	-0.97%	-7.81%
Cocoa		9,110.00	-5.44%	-12.58%
Beirut Stock Exchange				
Solidere A		84.45	-0.65%	-29.63%
Solidere B		82.00	1.80%	-31.38%
Bank Audi		2.75	0.00%	10.89%
Blom Bank		5.17	0.00%	-17.28%
Byblos Bank		0.91	0.00%	-22.22%

Interest Rates

US Federal Funds				
Target - Upper Bound				4.50%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.33%	4.33%	4.29%	4.09%
EUR-EURIBOR	2.01%	2.01%	2.04%	2.06%
GBP-SONIA	4.29%	4.42%	4.57%	4.88%
JPY-TONAR	0.47%	0.47%	0.39%	0.28%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Wholesale Inventories
US	15:30	Chicago PMI
US	17:00	U. of Mich. Sentiment

All times in Beirut time

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