

Morning Update

June 10, 2025



Local & Regional Markets

- Saudi Arabia's first-quarter GDP grows by 3.4%, beating flash estimates
- UAE model for business environment development, says InvestHK official
- Business Platform project to boost Oman's investment appeal

International Markets

- Stocks rise, dollar tentative ahead of US-China talks outcome
- Dollar firms as traders await details from US-China talks
- Oil up as market watches US-China trade talks

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	16.63	16.73	16.79	16.65

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.28%	4.12%	3.99%	4.09%	4.48%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices				
DJIA	US	42,761.76	0.00%	0.51%
S&P 500	US	6,005.88	0.09%	2.11%
NASDAQ	US	19,591.24	0.31%	1.45%
DAX	GE	24,174.32	-0.54%	21.42%
FTSE 100	UK	8,832.28	-0.06%	8.07%
CAC 40	FR	7,791.47	-0.17%	5.56%
DFM	AE	5,592.75	1.03%	8.41%
TASI	SA	11,004.53	1.59%	-8.57%
Currencies				
EURUSD		1.1425	-0.23%	10.15%
GBPUSD		1.3559	-0.16%	8.13%
USDJPY		144.40	0.36%	-7.90%
USDCAD		1.3675	0.25%	-4.74%
USDCHF		0.8210	-0.03%	-9.39%
USDTRY		39.2212	0.20%	11.12%
USDLBP		89,500	-	-
Commodities				
Gold		3,337.69	-0.81%	26.16%
Silver		36.63	-0.14%	26.86%
Platinum		1,212.53	1.19%	35.07%
Palladium		1,077.92	0.34%	18.33%
Brent Crude		67.04	0.27%	-9.94%
WTI Crude		65.29	0.17%	-8.81%
Natural Gas		209.52	0.23%	-3.90%
Cocoa		9,456.00	0.15%	-4.44%
Beirut Stock Exchange				
Solidere A		86.45	1.71%	-27.96%
Solidere B		81.80	0.93%	-31.55%
Bank Audi		2.75	0.00%	10.89%
Blom Bank		5.17	0.00%	-17.28%
Byblos Bank		0.91	0.00%	-22.22%

Interest Rates

US Federal Funds				
Target - Upper Bound	4.50%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.31%	4.31%	4.22%	3.99%
EUR-EURIBOR	1.97%	1.96%	2.04%	2.04%
GBP-SONIA	4.22%	4.40%	4.54%	4.85%
JPY-TONAR	0.47%	0.47%	0.41%	0.29%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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