

Morning Update

June 11, 2025

Market Levels

Local & Regional Markets

- Abu Dhabi expects more rapid growth for its financial centre
- GASTAT: Saudi Industrial Production Index rises by 3.1% in April 2025
- Kuwaiti oil price up \$1.36 to \$66.35 per barrel

International Markets

- Oil prices soften as markets assess US-China trade talks outcome
- Stocks offer restrained response to US-China trade framework
- Fed to keep rates on hold at least until September as inflation risks linger

Source(s): Bloomberg, Reuters, Zawya

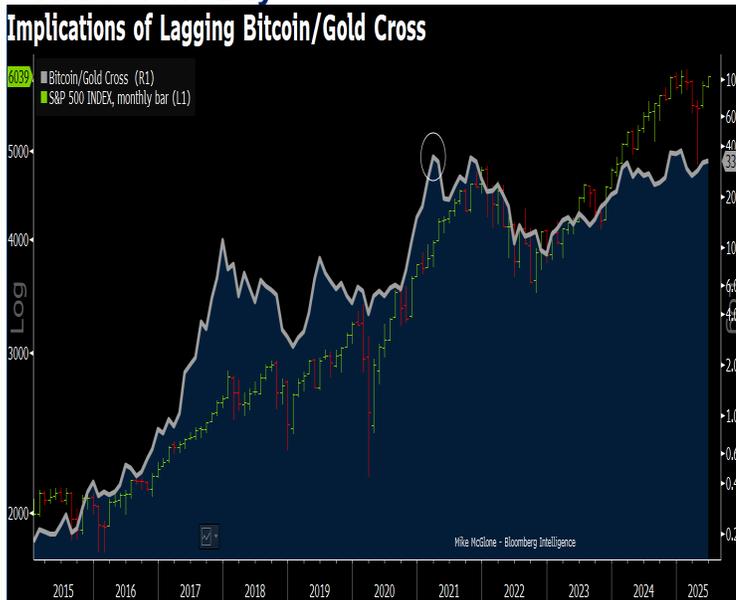
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	16.73	16.82	16.92	16.77

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.29%	4.10%	3.99%	4.09%	4.48%

Chart of the Day



		Last Close	Daily Return	YTD Return
Indices				
DJIA	US	42,866.87	0.25%	0.76%
S&P 500	US	6,038.81	0.55%	2.67%
NASDAQ	US	19,714.99	0.63%	2.09%
DAX	GE	23,987.56	-0.77%	20.49%
FTSE 100	UK	8,853.08	0.24%	8.32%
CAC 40	FR	7,804.33	0.17%	5.74%
DFM	AE	5,599.45	0.12%	8.54%
TASI	SA	11,004.53	1.59%	-8.57%
Currencies				
EURUSD		1.1424	-0.06%	10.32%
GBPUSD		1.3499	-0.10%	7.72%
USDJPY		144.97	0.07%	-7.81%
USDCAD		1.3683	-0.04%	-4.95%
USDCHF		0.8223	-0.03%	-9.38%
USDTRY		39.1930	-0.04%	10.82%
USDLBP		89,500	-	-
Commodities				
Gold		3,321.38	0.61%	27.34%
Silver		36.48	0.27%	26.84%
Platinum		1,213.17	2.42%	36.78%
Palladium		1,064.98	0.84%	17.49%
Brent Crude		66.87	-0.09%	-10.49%
WTI Crude		64.98	0.00%	-9.40%
Natural Gas		208.80	-0.03%	-4.48%
Cocoa		9,030.00	-4.51%	-8.74%
Beirut Stock Exchange				
Solidere A		86.45	0.00%	-27.96%
Solidere B		81.80	0.00%	-31.55%
Bank Audi		2.75	0.00%	10.89%
Blom Bank		5.17	0.00%	-17.28%
Byblos Bank		0.91	0.00%	-22.22%

Interest Rates

US Federal Funds				
Target - Upper Bound	4.50%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.31%	4.32%	4.26%	4.07%
EUR-EURIBOR	1.96%	1.96%	2.05%	2.09%
GBP-SONIA	4.22%	4.39%	4.54%	4.85%
JPY-TONAR	0.47%	0.47%	0.41%	0.29%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications
US	15:30	CPI MoM

All times in Beirut time

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