

Morning Update

June 17, 2025

Market Levels

Local & Regional Markets

- Kuwait Central Bank tightens rules on e-payment providers to boost oversight
- Riyadh ranks 23, up 60 places, among top 100 emerging startup ecosystems globally
- GCC's total public spending for 2025 set to hit \$542bln

International Markets

- Stocks wobble, oil jumps on Middle East tension; BOJ in focus
- Dollar steadies, yen choppy after BOJ stands pat on rates
- Equities end higher as oil prices pull back on truce hopes

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

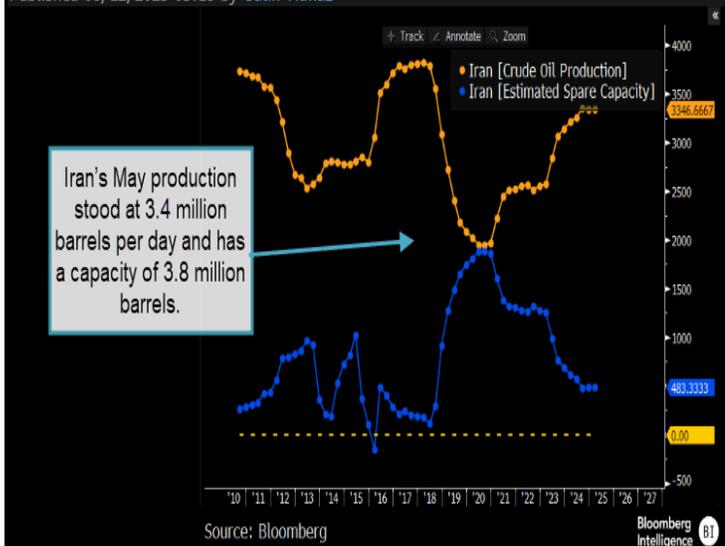
Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	16.63	16.61	16.43	16.70

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.28%	4.07%	3.91%	4.02%	4.44%

Chart of the Day

Oil's \$100+ Middle East Escalation Scenario: Iran Crude Oil Production, Spare Capacity (kbpd)
Published 06/12/2025 05:18 by Salih Yilmaz



Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	42,515.09	0.75%	-0.07%
S&P 500	US	6,033.11	0.94%	2.58%
NASDAQ	US	19,701.21	1.52%	2.02%
DAX	GE	23,699.12	0.78%	19.04%
FTSE 100	UK	8,875.22	0.28%	8.59%
CAC 40	FR	7,742.24	0.75%	4.90%
DFM	AE	5,407.00	0.79%	4.81%
TASI	SA	10,867.04	1.26%	-9.72%

Currencies				
EURUSD		1.1584	-0.16%	11.75%
GBPUSD		1.3608	-0.23%	8.45%
USDJPY		144.17	0.19%	-8.20%
USDCAD		1.3555	0.12%	-5.69%
USDCHF		0.8117	-0.03%	-10.43%
USDTRY		39.3573	0.16%	11.47%
USDLBP		89,500	-	-

Commodities				
Gold		3,399.51	-0.22%	29.25%
Silver		36.40	0.00%	26.22%
Platinum		1,259.93	-0.75%	37.66%
Palladium		1,033.07	0.07%	13.10%
Brent Crude		73.23	0.59%	-1.31%
WTI Crude		71.77	0.61%	0.68%
Natural Gas		221.99	0.13%	1.72%
Cocoa		9,259.00	3.43%	-6.43%

Beirut Stock Exchange				
Solidere A		83.70	0.00%	-30.25%
Solidere B		79.95	-1.48%	-33.10%
Bank Audi		2.75	0.00%	10.89%
Blom Bank		5.17	0.00%	-17.28%
Byblos Bank		0.91	0.00%	-22.22%

Interest Rates

US Federal Funds				
Target - Upper Bound	4.50%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.31%	4.31%	4.22%	4.00%
EUR-EURIBOR	1.92%	2.00%	2.06%	2.08%
GBP-SONIA	4.22%	4.38%	4.52%	4.83%
JPY-TONAR	0.47%	0.47%	0.42%	0.30%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	16:15	Industrial Production

All times in Beirut time