

# Morning Update

June 18, 2025

## Local & Regional Markets

- GCC tops export destinations for Dubai Chamber members
- Oman's tourism sector attracts \$6.7bn in investments
- Family businesses in GCC driving economic growth, diversification

## International Markets

- Morning Bid: Gloom pervades ahead of Fed meet's outcome
- Nervy markets await Fed as Mideast conflict rages on
- Oil prices keep climbing as Iran-Israel conflict enters sixth day

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	17.06	17.11	17.08	17.09

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.27%	4.09%	3.91%	4.00%	4.40%

## Chart of the Day

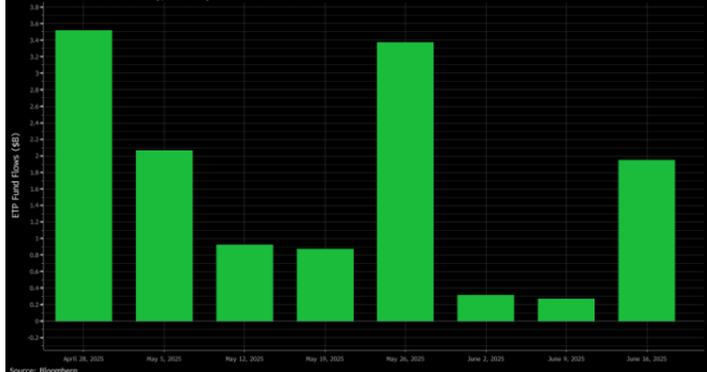
### Cryptocurrency ETP Weekly Inflows Rise to \$1.95 Billion

By Bloomberg Automation

(Bloomberg)

Rising Demand

Investors added \$1.95 billion to cryptocurrency focused ETPs last week



Source: Bloomberg

## Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	42,215.80	-0.70%	-0.77%
S&P 500	US	5,982.72	-0.84%	1.72%
NASDAQ	US	19,521.09	-0.91%	1.09%
DAX	GE	23,434.65	-1.12%	17.71%
FTSE 100	UK	8,834.03	-0.46%	8.09%
CAC 40	FR	7,683.73	-0.76%	4.11%
DFM	AE	5,372.36	-0.64%	4.14%
TASI	SA	10,713.82	-1.41%	-10.99%

Currencies	Last Close	Daily Return	YTD Return
EURUSD	1.1480	0.22%	11.12%
GBPUSD	1.3429	0.11%	7.41%
USDJPY	145.29	-0.19%	-7.76%
USDCAD	1.3679	-0.14%	-5.04%
USDCHF	0.8163	-0.03%	-10.02%
USDTRY	39.5059	0.04%	11.78%
USDLBP	89,500	-	-

Commodities	Last Close	Daily Return	YTD Return
Gold	3,388.11	0.20%	29.35%
Silver	37.11	0.45%	28.97%
Platinum	1,264.13	0.59%	40.11%
Palladium	1,051.97	0.45%	15.78%
Brent Crude	76.45	0.10%	2.53%
WTI Crude	74.84	0.20%	4.56%
Natural Gas	227.19	0.54%	4.52%
Cocoa	9,138.00	-1.31%	-7.65%

Beirut Stock Exchange	Last Close	Daily Return	YTD Return
Solidere A	84.00	0.36%	-30.00%
Solidere B	80.40	0.56%	-32.72%
Bank Audi	2.75	0.00%	10.89%
Blom Bank	5.17	0.00%	-17.28%
Byblos Bank	0.91	0.00%	-22.22%

## Interest Rates

US Federal Funds				
Target - Upper Bound	4.50%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.31%	4.31%	4.23%	4.04%
EUR-EURIBOR	1.91%	2.00%	2.05%	2.08%
GBP-SONIA	4.22%	4.37%	4.52%	4.83%
JPY-TONAR	0.47%	0.47%	0.42%	0.30%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage applications
US	15:30	Initial Jobless Claims
US	21:00	FOMC Rate Decision

All times in Beirut time

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