

Morning Update

June 30, 2025



Local & Regional Markets

- Hibrid, Alibaba to deliver key infrastructure solutions in GCC
- Saudi unemployment drops to record low of 6.3% in Q1 2025
- UAE ranks among top 7 global destinations for tourist spending

International Markets

- Morning Bid: Risk flows as trade talks unclog
- Shares rise in Asia as US-Canada trade talks revived
- Oil falls on prospect of more OPEC+ supply, easing risks in Mideast

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	18.26	18.17	18.25	17.74

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.22%	3.94%	3.71%	3.83%	4.28%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	43,819.27	1.00%	3.00%
S&P 500	US	6,173.07	0.52%	4.96%
NASDAQ	US	20,273.46	0.52%	4.99%
DAX	GE	24,033.22	1.62%	20.71%
FTSE 100	UK	8,798.91	0.72%	7.66%
CAC 40	FR	7,691.55	1.78%	4.21%
DFM	AE	5,683.91	1.26%	10.18%
TASI	SA	11,202.64	1.21%	-6.93%

Currencies	Last Close	Daily Return	YTD Return
EURUSD	1.1718	0.16%	13.41%
GBPUSD	1.3716	0.15%	9.73%
USDJPY	144.65	-0.55%	-8.57%
USDCAD	1.3689	-0.18%	-5.04%
USDCHF	0.7990	-0.03%	-12.15%
USDTRY	39.9005	-0.04%	12.80%
USDGBP	89,500	-	-

Commodities	Last Close	Daily Return	YTD Return
Gold	3,274.33	0.43%	25.30%
Silver	35.99	0.50%	25.43%
Platinum	1,341.61	2.06%	50.73%
Palladium	1,136.84	1.64%	26.42%
Brent Crude	67.77	-0.21%	-9.39%
WTI Crude	65.52	-0.43%	-9.04%
Natural Gas	208.98	-0.44%	-4.37%
Cocoa	8,921.00	-1.33%	-9.84%

Beirut Stock Exchange	Last Close	Daily Return	YTD Return
Solidere A	89.70	0.73%	-25.25%
Solidere B	90.75	5.77%	-24.06%
Bank Audi	2.75	2.23%	10.89%
Blom Bank	5.17	0.00%	-17.28%
Byblos Bank	1.05	0.00%	-10.26%

Interest Rates

US Federal Funds				
Target - Upper Bound	4.50%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.33%	4.30%	4.17%	3.93%
EUR-EURIBOR	1.92%	1.94%	2.04%	2.06%
GBP-SONIA	4.22%	4.35%	4.49%	4.80%
JPY-TONAR	0.47%	0.47%	0.43%	0.31%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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