Morning Update

July 1, 2025

Local & Regional Markets

- Saudi Arabia's net FDI inflows hike 44% in Q1-25 – GaStat
- Oman's GDP grows 4.7% during Q1, reaches $25bln
- UAE: Strict measures against establishments with workers not actively engaging in licensed activities

International Markets

- Morning Bid: Uncertainty dominates ECB forum
- Asian shares rise, dollar weaker as US bill debate lingers; gold jumps
- Gold rises on weaker dollar, tariff uncertainty before deadline

Source(s): Bloomberg, Reuters, Zawya

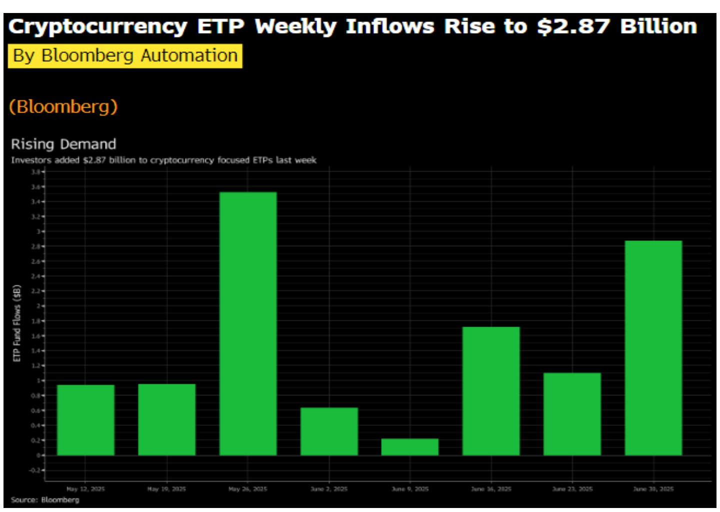
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	18.81	17.76	18.82	17.28

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.23%	3.95%	3.68%	3.78%	4.21%

Chart of the Day



Market Levels

	MKT	Last Close	Daily Return	YTD Return
Indices				
DJIA	US	44,094.77	0.63%	3.64%
S&P 500	US	6,204.95	0.52%	5.50%
NASDAQ	US	20,369.73	0.47%	5.48%
DAX	GE	23,909.61	-0.51%	20.09%
FTSE 100	UK	8,760.96	-0.43%	7.19%
CAC 40	FR	7,665.91	-0.33%	3.86%
DFM	AE	5,705.76	0.38%	10.61%
TASI	SA	11,163.96	-0.35%	-7.25%
Currencies				
EURUSD		1.1763	0.24%	13.93%
GBPUSD		1.3714	0.23%	9.79%
USDJPY		144.23	-0.24%	-8.57%
USDCAD		1.3627	-0.16%	-5.47%
USDCHF		0.7942	-0.03%	-12.70%
USDTRY		39.8266	0.04%	12.67%
USDLBP		89,500	-	-
Commodities				
Gold		3,297.33	0.77%	26.62%
Silver		36.01	0.46%	25.44%
Platinum		1,334.54	1.60%	49.25%
Palladium		1,098.43	1.75%	22.28%
Brent Crude		66.74	-0.49%	-11.03%
WTI Crude		65.11	-0.54%	-9.70%
Natural Gas		207.21	-0.55%	-4.15%
Cocoa		9,000.00	0.89%	-9.04%
Beirut Stock Exchange				
Solidere A		100.00	11.48%	-16.67%
Solidere B		103.00	13.50%	-13.81%
Bank Audi		2.51	-8.73%	1.21%
Blom Bank		5.17	0.00%	-17.28%
Byblos Bank		1.05	0.00%	-10.26%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.50%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.33%	4.29%	4.14%	3.88%
EUR-EURIBOR	1.92%	1.94%	2.04%	2.06%
GBP-SONIA	4.22%	4.34%	4.48%	4.79%
JPY-TONAR	0.47%	0.47%	0.43%	0.32%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
EU	12:00	CPI MoM
US	17:00	ISM Manufacturing

All times in Beirut time

Disclaimer: This information is for your internal use only and is not intended to be construed as an investment research or a research recommendation. All data contained herein are indicative. This information including any opinion, news and reports is based on various publicly available sources believed to be reliable (Bloomberg, Reuters, Bank Research,…) but its accuracy cannot be guaranteed and may be subject to change without notice. Bankmed does not guarantee the accuracy, timeliness, continued availability or completeness of such information. Neither the information provided nor any opinion expressed therein, constitutes a solicitation, offer, personal recommendation or advice. Bankmed is not acting as an adviser to you and you are free to rely or not on such information at your own risk. Certain transactions involving securities give rise to substantial risks, including currency and volatility risk, and are not suitable for all investors. You should carefully and independently consider whether any transactions is appropriate for you in light of your experience, objectives, financial resources, investment knowledge, your risk tolerance and other relevant circumstances. By entering into any financial transaction, you will be relying on your own judgment and such other advisor you may have. Bankmed does not assume any liability for direct, indirect, incidental or consequential damages resulting from any use of the information contained herein. Bankmed, its affiliates, directors, officers and employees may buy, sell, or hold a position in securities of a company mentioned herein, its affiliates or subsidiaries, and may also perform financial advisory services, investment banking or other services for, or have lending or other credit relationships with the same. Bankmed may engage in transactions in a manner inconsistent with the views discussed herein.