

# Morning Update

July 17, 2025



## Local & Regional Markets

- Bahrain announces \$17bln in US deals during Trump talks
- Egypt, Saudi Arabia mull boosting cooperation in mining sector
- Bahrain to announce \$17bln in US deals during Trump talks

## International Markets

- Brazil urges trade talks with U.S. after Trump tariff hike
- Trump says he's not planning to fire Fed's Powell
- Traders boost bets on Fed rate cuts

Source(s): Bloomberg, Reuters, Zawya

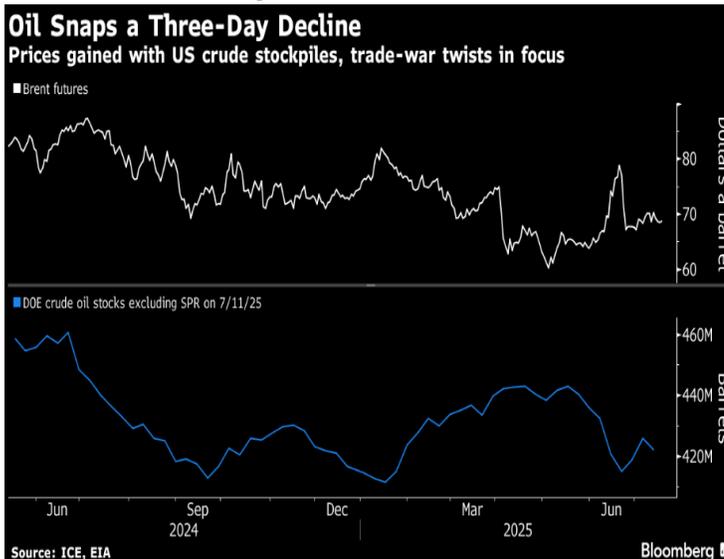
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	18.56	18.77	18.84	18.71

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.27%	4.07%	3.89%	4.01%	4.48%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	44,254.78	0.53%	4.02%
S&P 500	US	6,263.70	0.32%	6.50%
NASDAQ	US	20,730.49	0.25%	7.35%
DAX	GE	24,009.38	-0.21%	20.59%
FTSE 100	UK	8,926.55	-0.13%	9.22%
CAC 40	FR	7,722.09	-0.57%	4.62%
DFM	AE	5,974.43	0.73%	16.66%
TASI	SA	11,038.74	-0.51%	-8.29%

Currencies	Last Close	Daily Return	YTD Return
EURUSD	1.1639	-0.49%	11.91%
GBPUSD	1.3422	-0.25%	6.95%
USDJPY	148.04	0.43%	-5.52%
USDCAD	1.3690	0.33%	-4.56%
USDCHF	0.8005	0.57%	-11.31%
USDTRY	40.2497	0.08%	13.94%
USDLBP	89,500	-	-

Commodities	Last Close	Daily Return	YTD Return
Gold	3,349.17	-0.42%	27.09%
Silver	37.80	0.28%	31.44%
Platinum	1,414.90	0.11%	55.92%
Palladium	1,234.71	-0.81%	33.99%
Brent Crude	68.52	0.07%	-8.13%
WTI Crude	66.38	0.21%	-7.25%
Natural Gas	214.40	0.30%	0.02%
Cocoa	7,639.00	-3.11%	-22.80%

Beirut Stock Exchange	Last Close	Daily Return	YTD Return
Solidere A	84.00	0.00%	-30.00%
Solidere B	84.85	0.00%	-29.00%
Bank Audi	2.75	0.00%	10.89%
Blom Bank	5.17	0.00%	-17.28%
Byblos Bank	0.95	0.00%	-18.80%

## Interest Rates

US Federal Funds				
Target - Upper Bound	4.50%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.34%	4.32%	4.20%	3.98%
EUR-EURIBOR	1.85%	2.04%	2.08%	2.11%
GBP-SONIA	4.22%	4.30%	4.44%	4.75%
JPY-TONAR	0.47%	0.47%	0.46%	0.33%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	15:30	Retail Sales Advance MoM
US	15:30	Initial Jobless Claims

All times in Beirut time

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