

Morning Update

July 30, 2025

Local & Regional Markets

- Oman's trade surplus falls 38% in first 5 months of 2025
- Oman's central bank issues treasury bills worth \$57mln
- Saudi Arabia issues 83 new industrial licenses in June worth \$253mln

International Markets

- Euro set for first monthly decline this year, focus switches to Fed
- Trading Day: Stocks stumble, dollar up as Fed looms
- Asian stocks steady as investors brace for tariff deadline and Fed

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	18.38	18.44	18.55	18.40

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.23%	4.06%	3.82%	3.90%	4.33%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	44,632.99	-0.46%	4.91%
S&P 500	US	6,370.86	-0.30%	8.32%
NASDAQ	US	21,098.29	-0.38%	9.26%
DAX	GE	24,217.37	1.03%	21.64%
FTSE 100	UK	9,136.32	0.60%	11.79%
CAC 40	FR	7,857.36	0.72%	6.46%
DFM	AE	6,177.81	0.16%	19.76%
TASI	SA	10,823.91	-0.56%	-10.07%
Currencies				
EURUSD		1.1542	0.13%	11.67%
GBPUSD		1.3339	0.13%	6.69%
USDJPY		148.56	-0.31%	-5.88%
USDCAD		1.3778	-0.10%	-4.35%
USDCHE		0.8064	-0.16%	-11.30%
USDTRY		40.5714	0.00%	14.73%
USDLBP		89,500	-	-
Commodities				
Gold		3,323.25	0.19%	26.87%
Silver		38.17	0.17%	32.59%
Platinum		1,396.68	-0.35%	53.21%
Palladium		1,247.99	1.48%	38.56%
Brent Crude		72.51	0.28%	-2.59%
WTI Crude		69.21	0.13%	-3.37%
Natural Gas		221.84	0.34%	3.53%
Cocoa		8,220.00	-3.50%	-16.93%
Beirut Stock Exchange				
Solidere A		84.50	0.00%	-29.58%
Solidere B		83.95	-0.06%	-29.75%
Bank Audi		2.75	-8.33%	10.89%
Blom Bank		5.17	0.00%	-17.28%
Byblos Bank		0.85	0.00%	-27.35%

Interest Rates

US Federal Funds				
Target - Upper Bound		4.50%		
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.36%	4.31%	4.20%	4.00%
EUR-EURIBOR	1.88%	2.02%	2.10%	2.13%
GBP-SONIA	4.22%	4.26%	4.40%	4.71%
JPY-TONAR	0.47%	0.47%	0.47%	0.35%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:15	ADP Employment Change
US	15:30	GDP Annualized QoQ
US	21:00	FOMC Rate Decision (Upper Bound)

All times in Beirut time

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