

Morning Update

August 5, 2025

Local & Regional Markets

- Saudi economy praised by IMF for resilience, diversification progress
- Oman: Asyad Shipping invests \$64mIn in decarbonisation initiatives
- Oman: Ahlibank's rights issue oversubscribed amid strong shareholder demand

International Markets

- Shares in Asia rally, dollar lower against yen on Fed rate cut bets
- UK new car sales fall 5% in July, SMMT data shows
- Chinese firms set for record US listings, undeterred by geopolitics

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	18.48	18.53	18.58	18.51

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.09%	3.81%	3.66%	3.75%	4.20%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily	YTD
			Return	Return
DJIA	US	44,173.64	1.34%	3.83%
S&P 500	US	6,329.94	1.47%	7.62%
NASDAQ	US	21,053.58	1.95%	9.02%
DAX	GE	23,757.69	1.42%	19.33%
FTSE 100	UK	9,128.30	0.66%	11.69%
CAC 40	FR	7,632.01	1.14%	3.40%
DFM	AE	6,125.60	0.22%	18.74%
TASI	SA	10,839.45	0.06%	-9.95%

Currencies				
EURUSD		1.1572	-0.10%	11.70%
GBPUSD		1.3285	0.02%	6.13%
USDJPY		147.04	0.00%	-6.56%
USDCAD		1.3775	0.08%	-4.19%
USDCHF		0.8079	0.18%	-10.84%
USDTRY		40.6586	0.08%	15.05%
USDLBP		89,500	-	-

Commodities				
Gold		3,371.04	0.02%	28.48%
Silver		37.33	0.17%	29.67%
Platinum		1,330.91	-0.36%	45.98%
Palladium		1,189.66	1.36%	31.93%
Brent Crude		68.76	-0.15%	-8.01%
WTI Crude		66.29	-0.17%	-7.72%
Natural Gas		210.22	-0.19%	-0.34%
Cocoa		7,471.00	-1.10%	-19.31%

Beirut Stock Exchange				
Solidere A		80.50	-4.45%	-32.92%
Solidere B		83.95	0.00%	-29.75%
Bank Audi		2.75	0.00%	10.89%
Blom Bank		5.17	0.00%	-17.28%
Byblos Bank		0.85	0.00%	-27.35%

Interest Rates

US Federal Funds				
Target - Upper Bound				4.50%

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.35%	4.32%	4.24%	4.06%
EUR-EURIBOR	1.89%	1.99%	2.07%	2.15%
GBP-SONIA	4.22%	4.25%	4.39%	4.70%
JPY-TONAR	0.47%	0.47%	0.47%	0.35%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Trade Balance
US	17:00	ISM Services Index

All times in Beirut time