

Morning Update

August 6, 2025



Local & Regional Markets

- Saudi Arabia revises unemployment target to 5% as IMF hails labor market transformation
- Kuwait PMI rises to 53.5 in July, signaling an improved business environment
- Oman suspends shark trading amid population concerns

International Markets

- European Q2 corporate profit outlook improves after U.S. trade deal
- Asian shares track Wall Street lower, dollar rangebound
- Morning Bid: Tariff toll yet to deter stock bulls

Source(s): Bloomberg, Reuters, Zawya

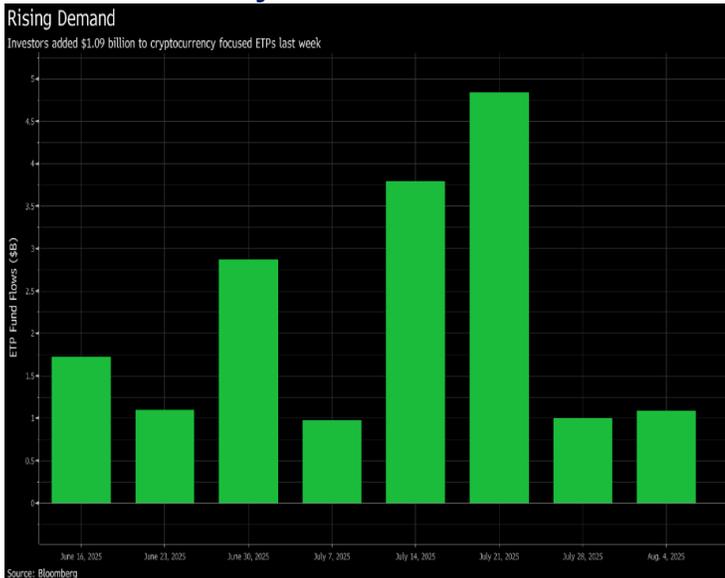
Lebanese Government Bonds

| Maturity | 12/06/2025 | 17/05/2033 | 27/07/35 | 23/03/2037 |
|----------|------------|------------|----------|------------|
| Coupon | 6.25% | 8.20% | 12.00% | 7.25% |
| Price | 18.58 | 18.67 | 18.68 | 18.60 |

US Treasuries

| Tenor | 6M | 1Y | 3Y | 5Y | 10Y |
|-------|-------|-------|-------|-------|-------|
| Yield | 4.10% | 3.90% | 3.68% | 3.78% | 4.22% |

Chart of the Day



Market Levels

| Indices | MKT | Last Close | Daily Return | YTD Return |
|----------|-----|------------|--------------|------------|
| DJIA | US | 44,111.74 | -0.14% | 3.68% |
| S&P 500 | US | 6,299.19 | -0.49% | 7.10% |
| NASDAQ | US | 20,916.55 | -0.65% | 8.32% |
| DAX | GE | 23,846.07 | 0.37% | 19.77% |
| FTSE 100 | UK | 9,142.73 | 0.16% | 11.86% |
| CAC 40 | FR | 7,621.04 | -0.14% | 3.26% |
| DFM | AE | 6,166.38 | 0.67% | 19.53% |
| TASI | SA | 10,921.85 | 0.76% | -9.26% |

| Currencies | Last Close | Daily Return | YTD Return |
|------------|------------|--------------|------------|
| EURUSD | 1.1583 | 0.01% | 11.93% |
| GBPUSD | 1.3310 | 0.02% | 6.33% |
| USDJPY | 147.55 | -0.16% | -6.38% |
| USDCAD | 1.3778 | -0.08% | -4.34% |
| USDCHF | 0.8071 | -0.06% | -11.14% |
| USDTRY | 40.6696 | 0.00% | 15.01% |
| USDLBP | 89,500 | - | - |

| Commodities | Last Close | Daily Return | YTD Return |
|-------------|------------|--------------|------------|
| Gold | 3,382.12 | -0.21% | 28.60% |
| Silver | 37.80 | 0.12% | 31.22% |
| Platinum | 1,319.14 | 0.11% | 45.37% |
| Palladium | 1,191.20 | -1.81% | 27.96% |
| Brent Crude | 67.64 | 0.61% | -8.83% |
| WTI Crude | 65.16 | 0.60% | -8.60% |
| Natural Gas | 209.15 | 0.42% | -0.24% |
| Cocoa | 7,750.00 | 3.73% | -16.30% |

| Beirut Stock Exchange | Last Close | Daily Return | YTD Return |
|-----------------------|------------|--------------|------------|
| Solidere A | 83.30 | 3.48% | -30.58% |
| Solidere B | 83.95 | 0.00% | -29.75% |
| Bank Audi | 2.75 | 0.00% | 10.89% |
| Blom Bank | 5.17 | 0.00% | -17.28% |
| Byblos Bank | 0.85 | 0.00% | -27.35% |

Interest Rates

| US Federal Funds | | | | |
|----------------------|-------|--|--|--|
| Target - Upper Bound | 4.50% | | | |

| Reference Rate | | | | |
|----------------|--------|--------|--------|--------|
| | 1M | 3M | 6M | 12M |
| USD-TERM SOFR | 4.34% | 4.25% | 4.10% | 3.87% |
| EUR-EURIBOR | 1.91% | 1.99% | 2.08% | 2.16% |
| GBP-SONIA | 4.22% | 4.25% | 4.39% | 4.69% |
| JPY-TONAR | 0.47% | 0.47% | 0.47% | 0.35% |
| TRY-TRLIBOR | 14.59% | 16.01% | 16.53% | 18.90% |

Major Economic Events

| Market | Time | Event |
|--------|-------|---------------------------|
| US | 14:00 | MBA Mortgage Applications |

All times in Beirut time

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