

# Morning Update

August 7, 2025



## Local & Regional Markets

- Oman's credit rating upgrade heralds numerous benefits
- Saudi Arabia's digital experience maturity index reaches 86.7% in 2025
- Kuwait oil price down 82 cents to \$71.65 pb - KPC

## International Markets

- Asian stocks climb, dollar droops on Fed easing bets
- Dollar holds losses on US economy concerns, Fed appointments
- Oil rises 1% on US demand strength, though macroeconomic uncertainty remains

Source(s): Bloomberg, Reuters, Zawya

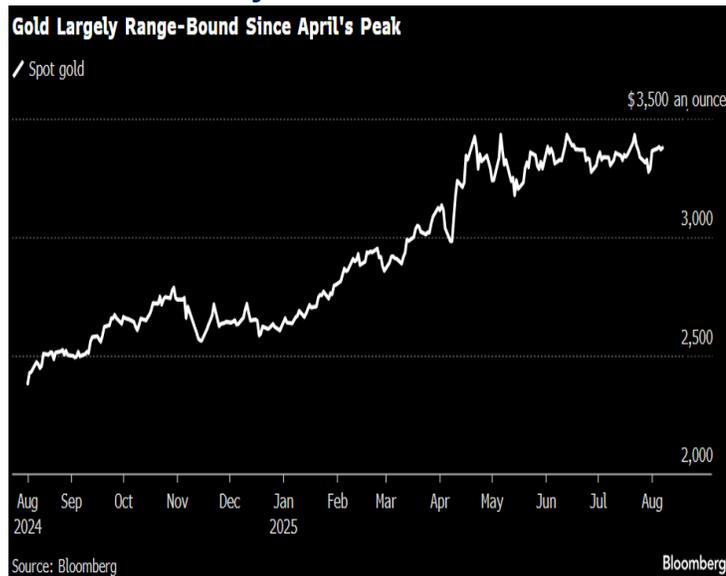
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	18.52	18.64	18.75	18.48

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.10%	3.89%	3.67%	3.78%	4.24%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	44,193.12	0.18%	3.88%
S&P 500	US	6,345.06	0.73%	7.88%
NASDAQ	US	21,169.42	1.21%	9.62%
DAX	GE	23,924.36	0.33%	20.17%
FTSE 100	UK	9,164.31	0.24%	12.13%
CAC 40	FR	7,635.03	0.18%	3.45%
DFM	AE	6,156.01	-0.17%	19.33%
TASI	SA	10,946.74	0.23%	-9.05%

Currencies	Last Close	Daily Return	YTD Return
EURUSD	1.1635	0.32%	12.78%
GBPUSD	1.3347	0.15%	6.77%
USDJPY	147.35	0.00%	-6.37%
USDCAD	1.3744	-0.10%	-4.59%
USDCHF	0.8071	-0.26%	-11.33%
USDTRY	40.6617	0.00%	15.01%
USDLBP	89,500	-	-

Commodities	Last Close	Daily Return	YTD Return
Gold	3,376.14	0.08%	28.75%
Silver	37.83	0.62%	31.98%
Platinum	1,328.87	0.27%	46.67%
Palladium	1,142.94	0.68%	25.90%
Brent Crude	66.89	0.87%	-9.61%
WTI Crude	64.35	0.96%	-9.41%
Natural Gas	209.04	0.63%	-0.09%
Cocoa	7,837.00	1.12%	-15.36%

Beirut Stock Exchange	Last Close	Daily Return	YTD Return
Solidere A	84.05	0.90%	-29.96%
Solidere B	82.50	-1.73%	-30.96%
Bank Audi	3.00	9.09%	20.97%
Blom Bank	5.17	0.00%	-17.28%
Byblos Bank	0.85	0.00%	-27.35%

## Interest Rates

US Federal Funds				
Target - Upper Bound	4.50%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.35%	4.24%	4.06%	3.81%
EUR-EURIBOR	1.91%	1.97%	2.08%	2.13%
GBP-SONIA	4.22%	4.24%	4.38%	4.69%
JPY-TONAR	0.47%	0.47%	0.47%	0.35%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
UK	14:00	Bank of England Bank Rate
US	15:30	Initial Jobless Claims
US	17:00	Wholesale Inventories MoM

All times in Beirut time

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