

Morning Update

August 8, 2025



Local & Regional Markets

- Saudi stock market may open to global investors, regulator says
- UAE becomes Zimbabwe's leading export market in June 2025
- Qatar Central Bank foreign reserves rise 3.28% in July

International Markets

- Morning Bid: Trump moves to extend grip on Fed
- J.P.Morgan sees Fed cutting rates at each of its next four meetings
- Oil set for steepest weekly losses since June as tariffs cloud demand outlook

Source(s): Bloomberg, Reuters, Zawya

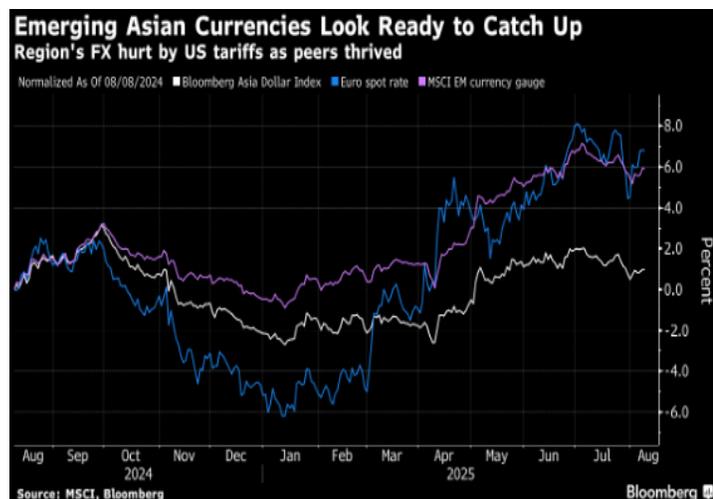
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	19.02	19.12	19.15	19.08

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.10%	3.90%	3.69%	3.79%	4.24%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	43,968.64	-0.51%	3.35%
S&P 500	US	6,340.00	-0.08%	7.79%
NASDAQ	US	21,242.70	0.35%	10.00%
DAX	GE	24,192.50	1.12%	21.51%
FTSE 100	UK	9,100.77	-0.69%	11.35%
CAC 40	FR	7,709.32	0.97%	4.45%
DFM	AE	6,133.13	-0.37%	18.89%
TASI	SA	10,930.30	-0.15%	-9.19%

Currencies	Last Close	Daily Return	YTD Return
EURUSD	1.1638	0.18%	12.66%
GBPUSD	1.3430	0.04%	7.32%
USDJPY	147.36	-0.13%	-6.48%
USDCAD	1.3753	-0.10%	-4.52%
USDCHF	0.8072	-0.05%	-11.13%
USDTRY	40.6052	0.24%	15.10%
USDLBP	89,500	-	-

Commodities	Last Close	Daily Return	YTD Return
Gold	3,388.85	0.27%	29.48%
Silver	38.16	0.09%	32.45%
Platinum	1,339.47	-0.38%	46.88%
Palladium	1,154.50	-0.09%	26.20%
Brent Crude	66.43	-0.08%	-11.07%
WTI Crude	63.88	-0.13%	-11.04%
Natural Gas	207.75	-0.18%	-1.50%
Cocoa	8,061.00	2.86%	-12.94%

Beirut Stock Exchange	Last Close	Daily Return	YTD Return
Solidere A	85.90	2.20%	-28.42%
Solidere B	82.20	-0.36%	-31.21%
Bank Audi	3.00	0.00%	20.97%
Blom Bank	5.17	0.00%	-17.28%
Byblos Bank	0.85	0.00%	-27.35%

Interest Rates

US Federal Funds				
Target - Upper Bound	4.50%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.35%	4.23%	4.07%	3.83%
EUR-EURIBOR	1.91%	1.98%	2.09%	2.12%
GBP-SONIA	4.22%	4.24%	4.38%	4.69%
JPY-TONAR	0.47%	0.47%	0.47%	0.35%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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