

# Morning Update

August 11, 2025



## Local & Regional Markets

- Industries Qatar net profit amounts to \$549m in H1 2025
- Qatar posts strong second quarter industrial performance
- KPC: Kuwait oil price down 99 cents to \$70.62 pb

## International Markets

- Gold slips as easing geopolitical tensions weigh; US inflation data in focus
- Oil prices fall as market eyes US-Russia talks on Ukraine
- Dollar steady before inflation report, US-China tariff deadline

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	19.32	19.29	19.34	19.27

## US Treasuries

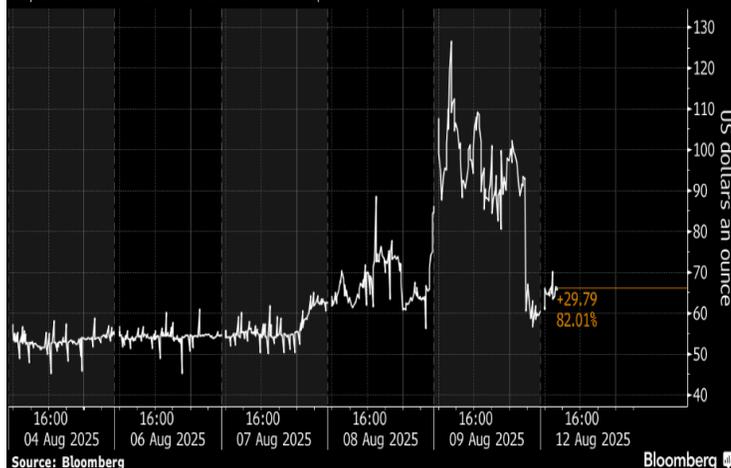
Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.12%	3.92%	3.73%	3.83%	4.28%

## Chart of the Day

### Gold Futures in New York Ease From Spike

Traders are awaiting tariff clarification from White House

■ Spread between most active Comex contract and London spot



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	44,175.61	0.47%	3.83%
S&P 500	US	6,389.45	0.78%	8.63%
NASDAQ	US	21,450.02	0.98%	11.08%
DAX	GE	24,162.86	-0.12%	21.37%
FTSE 100	UK	9,095.73	-0.06%	11.29%
CAC 40	FR	7,743.00	0.44%	4.91%
DFM	AE	6,148.51	0.25%	19.19%
TASI	SA	10,899.11	-0.29%	-9.45%

Currencies	Last Close	Daily Return	YTD Return
EURUSD	1.1641	0.27%	12.79%
GBPUSD	1.3452	0.10%	7.56%
USDJPY	147.74	-0.18%	-6.28%
USDCAD	1.3759	-0.07%	-4.45%
USDCHF	0.8083	-0.23%	-11.16%
USDTRY	40.6754	0.16%	15.24%
USDLBP	89,500	-	-

Commodities	Last Close	Daily Return	YTD Return
Gold	3,397.75	-0.60%	28.69%
Silver	38.34	-0.74%	31.98%
Platinum	1,331.39	-0.49%	45.84%
Palladium	1,128.51	0.14%	23.64%
Brent Crude	66.59	-0.50%	-11.23%
WTI Crude	63.88	-0.59%	-11.46%
Natural Gas	208.61	-0.58%	-1.49%
Cocoa	7,978.00	-1.03%	-13.84%

Beirut Stock Exchange	Last Close	Daily Return	YTD Return
Solidere A	83.05	-3.32%	-30.79%
Solidere B	82.30	0.12%	-31.13%
Bank Audi	3.00	0.00%	20.97%
Blom Bank	5.17	0.00%	-17.28%
Byblos Bank	0.85	0.00%	-27.35%

## Interest Rates

US Federal Funds				
Target - Upper Bound	4.50%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.36%	4.23%	4.06%	3.82%
EUR-EURIBOR	1.90%	2.02%	2.08%	2.12%
GBP-SONIA	4.22%	4.23%	4.38%	4.68%
JPY-TONAR	0.47%	0.47%	0.47%	0.35%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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