

Morning Update

August 13, 2025



Local & Regional Markets

- Kuwait slashes prices of 544 drugs, medical products to 78.5%
- Kuwait oil price down 50 cents to \$69.31 pb
- Oman oil price reaches \$177.99 per barrel

International Markets

- Gold gains as soft US data pressures dollar, fuels rate-cut bets
- Oil stable as market waits for inventory data, US-Russia meeting
- Morning Bid: Stock markets celebrate mild inflation data

Source(s): Bloomberg, Reuters, Zawya

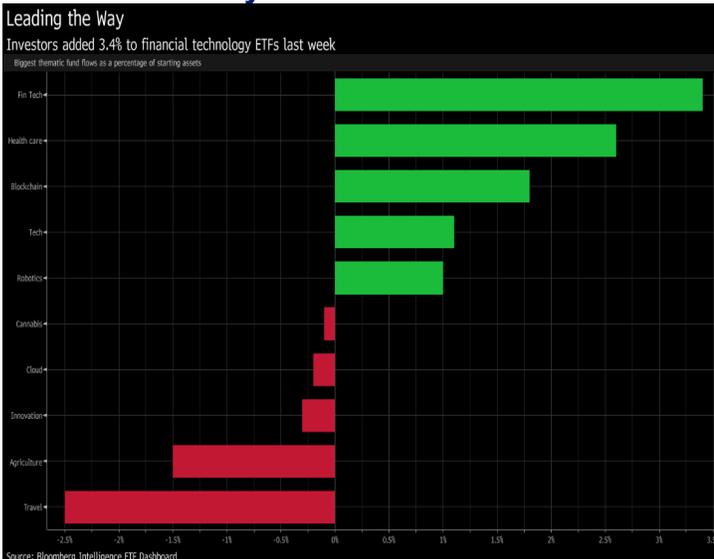
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	19.47	19.50	19.62	19.38

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.07%	3.88%	3.71%	3.82%	4.29%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	44,458.61	1.10%	4.50%
S&P 500	US	6,445.76	1.13%	9.59%
NASDAQ	US	21,681.90	1.39%	12.28%
DAX	GE	24,024.78	-0.23%	20.67%
FTSE 100	UK	9,147.81	0.20%	11.93%
CAC 40	FR	7,753.42	0.71%	5.05%
DFM	AE	6,118.50	-0.57%	18.61%
TASI	SA	10,769.66	-0.20%	-10.52%

Currencies	Last Close	Daily Return	YTD Return
EURUSD	1.1680	0.03%	12.89%
GBPUSD	1.3516	-0.10%	7.86%
USDJPY	147.71	0.24%	-5.91%
USDCAD	1.3762	0.11%	-4.26%
USDCHF	0.8074	-0.08%	-11.13%
USDTRY	40.7504	0.00%	15.24%
USDLBP	89,500	-	-

Commodities	Last Close	Daily Return	YTD Return
Gold	3,349.54	0.02%	27.66%
Silver	37.95	0.63%	32.42%
Platinum	1,344.71	-0.28%	47.61%
Palladium	1,133.83	-0.22%	23.78%
Brent Crude	66.12	0.09%	-11.33%
WTI Crude	63.17	0.02%	-11.91%
Natural Gas	207.44	-0.10%	-1.56%
Cocoa	8,668.00	2.65%	-6.38%

Beirut Stock Exchange	Last Close	Daily Return	YTD Return
Solidere A	83.25	0.12%	-30.63%
Solidere B	83.00	0.00%	-30.54%
Bank Audi	3.00	0.00%	20.97%
Blom Bank	5.17	0.00%	-17.28%
Byblos Bank	0.85	0.00%	-27.35%

Interest Rates

US Federal Funds				
Target - Upper Bound	4.50%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.36%	4.23%	4.06%	3.83%
EUR-EURIBOR	1.90%	2.03%	2.09%	2.13%
GBP-SONIA	4.19%	4.22%	4.37%	4.67%
JPY-TONAR	0.47%	0.47%	0.47%	0.36%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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