

Morning Update

August 22, 2025

Local & Regional Markets

- Saudi - Egyptian meeting discusses shared visions for strategic relationship
- Oman's non-oil exports grow 9.1% to \$8.3bln in H1
- Qatar's economic growth forecast at 4.8% in 2026

International Markets

- Morning Bid: One last summer hurrah?
- Rise in US jobless claims adds to signs of labor market softness
- Oil prices set to snap two-week losing streak

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

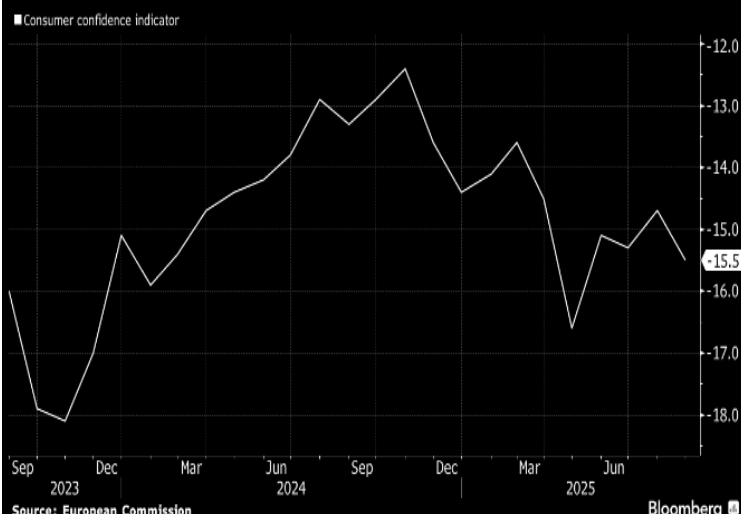
Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	19.50	19.39	19.45	19.32

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.09%	3.94%	3.74%	3.85%	4.33%

Chart of the Day

Euro-Area Household Sentiment Unexpectedly Dips



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	44,785.50	-0.34%	5.27%
S&P 500	US	6,370.17	-0.40%	8.31%
NASDAQ	US	21,100.31	-0.34%	9.27%
DAX	GE	24,293.34	0.07%	22.02%
FTSE 100	UK	9,309.20	0.23%	13.90%
CAC 40	FR	7,938.29	-0.44%	7.55%
DFM	AE	6,127.71	0.09%	18.78%
TASI	SA	10,866.83	-0.10%	-9.72%
Currencies				
EURUSD		1.1611	-0.22%	11.94%
GBPUSD		1.3419	-0.19%	6.99%
USDJPY		148.29	0.31%	-5.47%
USDCAD		1.3897	0.13%	-3.31%
USDCHF		0.8081	0.27%	-10.74%
USDTRY		40.9372	0.21%	16.00%
USDLBP		89,500	-	-
Commodities				
Gold		3,339.82	-0.34%	26.83%
Silver		38.10	-0.13%	31.96%
Platinum		1,355.40	-0.68%	48.19%
Palladium		1,111.01	0.48%	22.13%
Brent Crude		67.67	0.01%	-9.32%
WTI Crude		63.52	0.02%	-11.42%
Natural Gas		215.97	0.13%	2.72%
Cocoa		7,650.00	-2.61%	-17.38%
Beirut Stock Exchange				
Solidere A		78.40	-2.00%	-34.67%
Solidere B		80.00	-2.20%	-33.05%
Bank Audi		2.85	0.00%	14.92%
Blom Bank		5.17	0.00%	-17.28%
Byblos Bank		0.85	0.00%	-27.35%

Interest Rates

US Federal Funds				
Target - Upper Bound				4.50%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.34%	4.20%	4.06%	3.83%
EUR-EURIBOR	1.91%	2.03%	2.09%	2.08%
GBP-SONIA	4.11%	4.20%	4.34%	4.65%
JPY-TONAR	0.47%	0.47%	0.47%	0.36%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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