

Morning Update

September 5, 2025

Local & Regional Markets

- UAE, UK conclude strategic dialogue on combating illicit finance
- Oman's technology exhibition 'COMEX 2025' to begin on 8 September
- Qatar Chamber, GOIC review mechanism to link factories with R&D centres

International Markets

- Morning Bid: Markets bet big on Goldilocks payrolls number
- Gold poised for best week in three months; US jobs data on tap
- S&P 500 registers record-high close as data keeps rate cut views intact

Source(s): Bloomberg, Reuters, Zawya

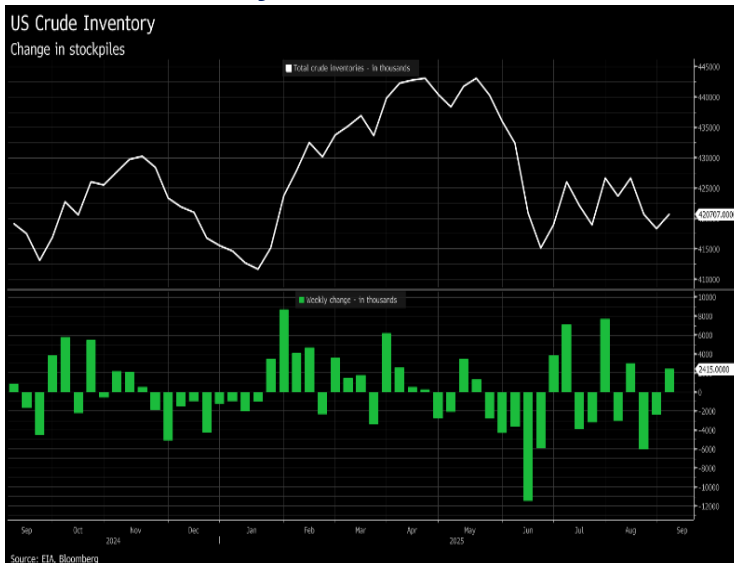
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	21.95	21.88	21.72	21.56

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.95%	3.74%	3.54%	3.64%	4.15%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	45,621.29	0.77%	7.23%
S&P 500	US	6,502.08	0.83%	10.55%
NASDAQ	US	21,707.69	0.98%	12.41%
DAX	GE	23,770.33	0.74%	19.39%
FTSE 100	UK	9,216.87	0.42%	12.77%
CAC 40	FR	7,698.92	-0.27%	4.31%
DFM	AE	5,989.21	0.25%	16.10%
TASI	SA	10,655.61	0.34%	-11.47%
Currencies				
EURUSD		1.1640	0.25%	12.75%
GBPUSD		1.3422	0.22%	7.45%
USDJPY		148.62	-0.30%	-5.82%
USDCAD		1.3832	-0.19%	-4.06%
USDCHF		0.8067	-0.27%	-11.37%
USDTRY		41.1635	0.21%	16.67%
USDLBP		89,500	-	-
Commodities				
Gold		3,552.62	0.17%	35.60%
Silver		40.77	0.24%	41.73%
Platinum		1,374.68	0.79%	52.51%
Palladium		1,126.94	0.41%	23.79%
Brent Crude		66.99	-0.21%	-10.44%
WTI Crude		63.48	-0.27%	-11.73%
Natural Gas		200.95	-0.33%	2.72%
Cocoa		7,399.00	-3.52%	-20.09%
Beirut Stock Exchange				
Solidere A		76.95	0.00%	-35.88%
Solidere B		75.05	-0.13%	-37.20%
Bank Audi		2.90	-1.69%	16.94%
Blom Bank		5.17	0.00%	-17.28%
Byblos Bank		0.85	0.00%	-27.35%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.50%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.25%	4.15%	4.01%	3.77%
EUR-EURIBOR	1.89%	2.08%	2.10%	2.19%
GBP-SONIA	4.00%	4.16%	4.31%	4.61%
JPY-TONAR	0.47%	0.47%	0.47%	0.37%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Change in Nonfarm Payrolls
US	15:30	Unemployment Rate

All times in Beirut time

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