

# Morning Update

September 8, 2025



## Local & Regional Markets

- Oman: Unified investment map key to speeding up business in Dhofar
- Oman sees 26% surge in charter tourist flights
- UAE's 4% depreciation rule for fair value assets welcomed

## International Markets

- Yen sinks after Japan PM Ishiba resigns
- Oil prices gain as risks of sanctions on Russia offset OPEC+ output hike
- Fed's Goolsbee says he's undecided on Sept rate cut, defends Fed independence

Source(s): Bloomberg, Reuters, Zawya

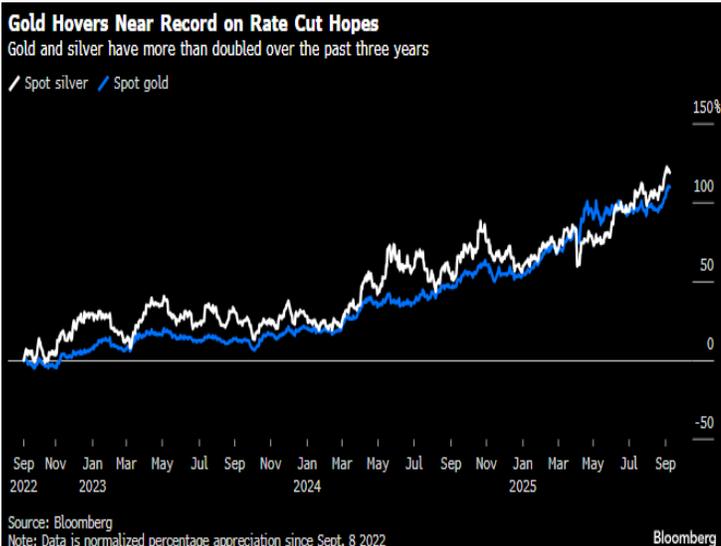
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	22.04	21.98	22.04	21.93

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.86%	3.63%	3.49%	3.60%	4.10%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	45,400.86	-0.48%	6.71%
S&P 500	US	6,481.50	-0.32%	10.20%
NASDAQ	US	21,700.39	-0.03%	12.37%
DAX	GE	23,596.98	-0.73%	18.52%
FTSE 100	UK	9,208.21	-0.09%	12.67%
CAC 40	FR	7,674.78	-0.31%	3.98%
DFM	AE	5,989.21	0.25%	16.10%
TASI	SA	10,593.97	-0.58%	-11.98%

Currencies	Last Close	Daily Return	YTD Return
EURUSD	1.1717	0.01%	13.23%
GBPUSD	1.3509	-0.07%	7.83%
USDJPY	147.43	0.46%	-5.88%
USDCAD	1.3830	0.01%	-3.89%
USDCHF	0.7980	-0.11%	-12.19%
USDTRY	41.2362	0.08%	16.71%
USDLBP	89,500	-	-

Commodities	Last Close	Daily Return	YTD Return
Gold	3,586.69	-0.09%	36.54%
Silver	41.00	-0.74%	41.13%
Platinum	1,379.38	0.11%	52.01%
Palladium	1,114.75	0.23%	22.25%
Brent Crude	65.50	1.19%	-11.20%
WTI Crude	61.87	1.18%	-12.72%
Natural Gas	196.42	0.79%	1.54%
Cocoa	7,471.00	0.97%	-19.31%

Beirut Stock Exchange	Last Close	Daily Return	YTD Return
Solidere A	75.10	-2.40%	-37.42%
Solidere B	75.20	0.20%	-37.07%
Bank Audi	2.90	0.00%	16.94%
Blom Bank	5.17	0.00%	-17.28%
Byblos Bank	0.88	3.53%	-24.79%

## Interest Rates

US Federal Funds				
Target - Upper Bound	4.50%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.22%	4.13%	3.98%	3.73%
EUR-EURIBOR	1.88%	2.05%	2.10%	2.18%
GBP-SONIA	3.99%	4.16%	4.31%	4.61%
JPY-TONAR	0.47%	0.47%	0.47%	0.38%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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