

Morning Update

September 11, 2025



Local & Regional Markets

- Oman, Malaysia sign joint programme to strengthen capital markets
- Saudi Industrial Production Index rises 6.5% in July 2025
- Kuwait urges GCC tax reform for economic integration

International Markets

- Morning Bid: Asia gets AI fever as Oracle surges
- Gold consolidates after record peak, US CPI data in focus
- Dollar steady as inflation data and central banks take focus

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	22.29	22.32	22.38	22.24

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.84%	3.64%	3.49%	3.59%	4.05%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	45,490.92	-0.48%	6.93%
S&P 500	US	6,532.04	0.30%	11.06%
NASDAQ	US	21,886.06	0.03%	13.34%
DAX	GE	23,632.95	-0.36%	18.70%
FTSE 100	UK	9,225.39	-0.19%	12.88%
CAC 40	FR	7,761.32	0.15%	5.16%
DFM	AE	5,922.57	-0.59%	14.81%
TASI	SA	10,498.04	-0.30%	-12.78%

Currencies	Last Close	Daily Return	YTD Return
EURUSD	1.1706	-0.07%	13.04%
GBPUSD	1.3536	-0.07%	8.04%
USDJPY	147.38	0.03%	-6.31%
USDCAD	1.3857	0.10%	-3.61%
USDCHF	0.7988	0.00%	-12.01%
USDTRY	41.2767	0.04%	16.76%
USDGBP	89,500	-	-

Commodities	Last Close	Daily Return	YTD Return
Gold	3,642.92	-0.30%	38.39%
Silver	41.15	-0.22%	42.38%
Platinum	1,389.53	-0.42%	52.32%
Palladium	1,179.98	-0.35%	28.65%
Brent Crude	67.49	-0.19%	-9.75%
WTI Crude	63.67	-0.20%	-11.41%
Natural Gas	200.80	-0.17%	2.82%
Cocoa	7,468.00	0.99%	-19.34%

Beirut Stock Exchange	Last Close	Daily Return	YTD Return
Solidere A	72.15	3.07%	-39.88%
Solidere B	74.00	-0.74%	-38.08%
Bank Audi	3.00	0.00%	20.97%
Blom Bank	5.17	0.00%	-17.28%
Byblos Bank	0.90	0.00%	-23.08%

Interest Rates

US Federal Funds				
Target - Upper Bound	4.50%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.18%	4.06%	3.86%	3.59%
EUR-EURIBOR	1.90%	2.03%	2.11%	2.17%
GBP-SONIA	3.97%	4.15%	4.29%	4.59%
JPY-TONAR	0.47%	0.47%	0.47%	0.38%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims
US	15:30	CPI MoM

All times in Beirut time

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