

# Morning Update

October 1, 2025



## Local & Regional Markets

- Mideast firms 'can unlock \$54.7bln trapped in balance sheets'
- Digital Dubai launches annual Labour Force Survey 2025
- Kuwait's August crude oil exports to Japan jump 38.9%

## International Markets

- Morning Bid: Washington goes dark
- Gold hits record high as US shutdown, weak jobs data lift safe-haven rush
- Dollar on defensive as US government shuts down

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	22.27	22.29	22.29	22.29

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.82%	3.65%	3.62%	3.74%	4.15%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	46,397.89	0.18%	9.06%
S&P 500	US	6,688.46	0.41%	13.72%
NASDAQ	US	22,660.01	0.30%	17.34%
DAX	GE	23,880.72	0.57%	19.95%
FTSE 100	UK	9,350.43	0.54%	14.41%
CAC 40	FR	7,895.94	0.19%	6.98%
DFM	AE	5,839.64	-0.49%	13.20%
TASI	SA	11,502.97	0.60%	-4.43%

  

Currencies	Last Close	Daily Return	YTD Return
EURUSD	1.1757	-0.03%	13.57%
GBPUSD	1.3459	-0.02%	7.48%
USDJPY	147.74	-0.01%	-6.12%
USDCAD	1.3922	-0.01%	-3.27%
USDCHF	0.7947	0.03%	-12.43%
USDTRY	41.5769	0.00%	17.59%
USDLBP	89,500	-	-

  

Commodities	Last Close	Daily Return	YTD Return
Gold	3,846.09	0.40%	47.14%
Silver	46.48	1.26%	63.21%
Platinum	1,563.30	0.54%	73.01%
Palladium	1,255.40	-0.36%	36.85%
Brent Crude	66.03	0.30%	-11.27%
WTI Crude	62.37	0.29%	-12.79%
Natural Gas	192.23	-0.15%	0.50%
Cocoa	6,749.00	-3.56%	-27.11%

  

Beirut Stock Exchange	Last Close	Daily Return	YTD Return
Solidere A	85.05	0.18%	-29.13%
Solidere B	84.95	2.10%	-28.91%
Bank Audi	2.94	0.00%	18.55%
Blom Bank	5.16	0.00%	-17.44%
Byblos Bank	0.69	0.00%	-41.03%

## Interest Rates

US Federal Funds				
Target - Upper Bound	4.25%			

  

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.13%	3.99%	3.86%	3.68%
EUR-EURIBOR	1.93%	2.02%	2.11%	2.19%
GBP-SONIA	3.97%	4.09%	4.24%	4.54%
JPY-TONAR	0.47%	0.47%	0.47%	0.39%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications
US	15:15	ADP Employment Change
US	17:00	ISM Manufacturing

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