

Morning Update

October 6, 2025



Local & Regional Markets

- Saudi faces rising fiscal risks amid mounting spending, oil prices dip, Fitch says
- Saudi Arabia's non-oil private sector growth strongest in six months, PMI shows
- UAE, New Zealand discuss fostering parliamentary cooperation

International Markets

- Bitcoin hits all-time high above \$125,000
- How hedge funds performed in September
- Gold sails past \$3,900/oz for first time on safe-haven bids

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	21.59	21.60	21.63	21.66

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.80%	3.59%	3.60%	3.73%	4.15%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	46,758.28	0.51%	9.91%
S&P 500	US	6,715.79	0.01%	14.18%
NASDAQ	US	22,780.51	-0.28%	17.97%
DAX	GE	24,378.80	-0.18%	22.45%
FTSE 100	UK	9,491.25	0.67%	16.13%
CAC 40	FR	8,081.54	0.31%	9.49%
DFM	AE	5,917.60	0.02%	14.71%
TASI	SA	11,528.59	0.29%	-4.22%

Currencies	Last Close	Daily Return	YTD Return
EURUSD	1.1742	-0.17%	13.27%
GBPUSD	1.3480	-0.24%	7.42%
USDJPY	147.47	1.89%	-4.51%
USDCAD	1.3952	-0.01%	-3.06%
USDCHF	0.7958	0.02%	-12.32%
USDTRY	41.6560	0.08%	17.88%
USDGBP	89,500	-	-

Commodities	Last Close	Daily Return	YTD Return
Gold	3,886.54	1.33%	50.06%
Silver	48.00	1.20%	68.44%
Platinum	1,605.18	1.22%	78.86%
Palladium	1,264.85	1.16%	39.99%
Brent Crude	64.53	1.55%	-12.21%
WTI Crude	60.88	1.61%	-13.75%
Natural Gas	186.05	1.64%	-0.99%
Cocoa	6,190.00	-4.49%	-33.15%

Beirut Stock Exchange	Last Close	Daily Return	YTD Return
Solidere A	78.50	0.32%	-34.58%
Solidere B	78.50	0.00%	-34.31%
Bank Audi	2.95	0.00%	18.95%
Blom Bank	5.16	0.00%	-17.44%
Byblos Bank	0.69	0.00%	-41.03%

Interest Rates

US Federal Funds				
Target - Upper Bound	4.25%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.11%	3.93%	3.79%	3.58%
EUR-EURIBOR	1.94%	2.02%	2.10%	2.22%
GBP-SONIA	3.97%	4.08%	4.23%	4.53%
JPY-TONAR	0.47%	0.47%	0.47%	0.39%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

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