

Morning Update

October 7, 2025

Local & Regional Markets

- UAE: FTA, New Economy Academy launch Emirati Tax Agent Programme
- GCC-EU ministerial meeting discusses enhancing cooperation and partnership
- Saudi ministries launch Unified Employment Contract

International Markets

- Morning Bid: Deepening gloom in Paris
- Gold at all-time high on safe-haven demand, Fed rate cut bets
- Oil extends gains on smaller-than-expected OPEC+ output hike

Source(s): Bloomberg, Reuters, Zawya

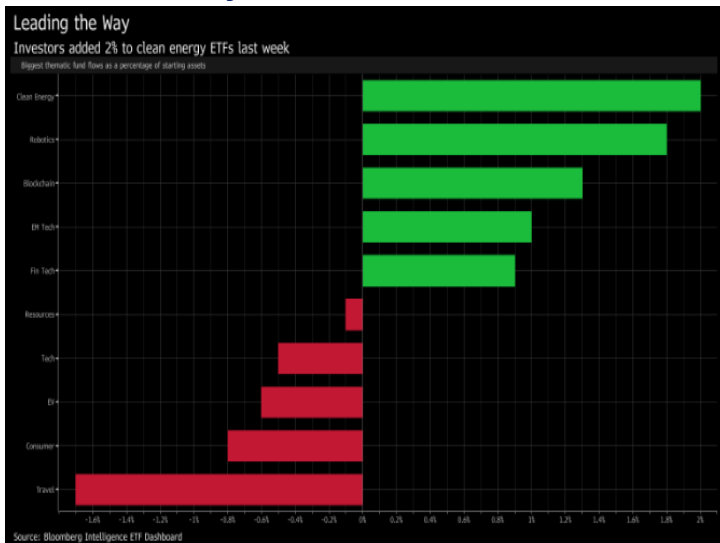
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	21.31	21.37	21.45	21.37

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.80%	3.63%	3.61%	3.73%	4.15%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	46,694.97	-0.14%	9.76%
S&P 500	US	6,740.28	0.36%	14.60%
NASDAQ	US	22,941.67	0.71%	18.80%
DAX	GE	24,378.29	0.00%	22.45%
FTSE 100	UK	9,479.14	-0.13%	15.98%
CAC 40	FR	7,971.78	-1.36%	8.01%
DFM	AE	5,908.05	-0.16%	14.53%
TASI	SA	11,605.20	0.66%	-3.58%

Currencies			
EURUSD	1.1712	-0.05%	13.11%
GBPUSD	1.3475	0.03%	7.67%
USDJPY	150.16	0.06%	-4.51%
USDCAD	1.3949	-0.03%	-3.10%
USDCHF	0.7951	0.04%	-12.38%
USDTRY	41.6817	0.04%	17.93%
USDLBP	89,500	-	-

Commodities			
Gold	3,954.10	0.53%	51.46%
Silver	48.58	-0.15%	68.20%
Platinum	1,629.92	0.13%	79.66%
Palladium	1,322.63	1.07%	46.25%
Brent Crude	65.47	0.26%	-12.06%
WTI Crude	61.69	0.26%	-13.76%
Natural Gas	190.16	0.18%	-0.26%
Cocoa	6,283.00	1.50%	-32.14%

Beirut Stock Exchange			
Solidere A	76.75	-2.23%	-36.04%
Solidere B	78.50	0.00%	-34.31%
Bank Audi	2.95	0.00%	18.95%
Blom Bank	5.16	0.00%	-17.44%
Byblos Bank	0.69	0.00%	-41.03%

Interest Rates

US Federal Funds				
Target - Upper Bound		4.25%		
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.10%	3.94%	3.79%	3.58%
EUR-EURIBOR	1.94%	2.02%	2.10%	2.22%
GBP-SONIA	3.97%	4.08%	4.22%	4.52%
JPY-TONAR	0.47%	0.47%	0.47%	0.40%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Trade Balance