

Morning Update

October 10, 2025



Local & Regional Markets

- Dubai Municipality launches 'City Inspector' initiative
- Oman: Royal Decrees establish two SEZs in Dhahirah, Buraimi
- Bahrain open to fintech investment fund

International Markets

- Morning Bid: All talk Takaichi
- Oil prices fall slightly as risk premium fades after Gaza deal
- Asian stocks choppy as commodities catch breath after rally, yen in focus

Source(s): Bloomberg, Reuters, Zawya

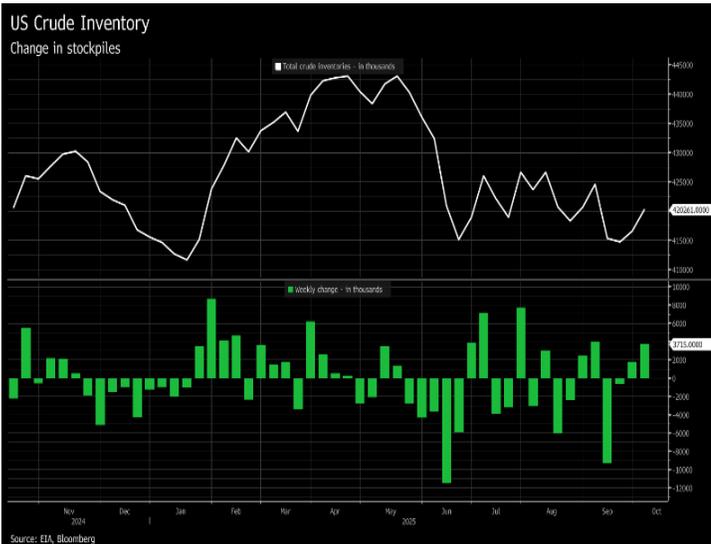
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	21.38	21.37	21.31	21.34

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.82%	3.64%	3.60%	3.72%	4.13%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	46,358.42	-0.52%	8.97%
S&P 500	US	6,735.11	-0.28%	14.51%
NASDAQ	US	23,024.63	-0.08%	19.23%
DAX	GE	24,611.25	0.06%	23.62%
FTSE 100	UK	9,509.40	-0.41%	16.35%
CAC 40	FR	8,041.36	-0.23%	8.95%
DFM	AE	5,958.19	-0.04%	15.50%
TASI	SA	11,583.31	0.21%	-3.77%

Currencies				
EURUSD	1.1558	0.11%	11.81%	
GBPUSD	1.3294	0.11%	6.31%	
USDJPY	153.01	-0.14%	-2.90%	
USDCAD	1.4023	-0.04%	-2.59%	
USDCHF	0.8067	-0.09%	-11.21%	
USDTRY	41.7214	0.25%	18.28%	
USDLBP	89,500	-	-	

Commodities				
Gold	3,968.67	-0.12%	51.04%	
Silver	48.92	0.75%	70.90%	
Platinum	1,633.26	-1.89%	76.39%	
Palladium	1,418.18	-2.22%	51.71%	
Brent Crude	65.22	-0.41%	-12.98%	
WTI Crude	61.51	-0.36%	-14.54%	
Natural Gas	188.26	-0.49%	-1.92%	
Cocoa	5,945.00	-0.92%	-35.79%	

Beirut Stock Exchange				
Solidere A	82.45	5.57%	-31.29%	
Solidere B	78.00	2.63%	-34.73%	
Bank Audi	2.95	0.00%	18.95%	
Blom Bank	5.16	0.00%	-17.44%	
Byblos Bank	0.69	0.00%	-41.03%	

Interest Rates

US Federal Funds				
Target - Upper Bound	4.25%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.08%	3.93%	3.80%	3.60%
EUR-EURIBOR	1.92%	2.02%	2.10%	2.22%
GBP-SONIA	3.97%	4.07%	4.21%	4.51%
JPY-TONAR	0.47%	0.47%	0.47%	0.40%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	17:00	U of Mich. Sentiment

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